# Staying True To Christian Values

## While Investing In Your Future



## BIBLICALLY RESPONSIBLE INVESTING

(https://www.valuesfirst.com/services/biblically-responsible-investing/)



(https://www.valuesfirst.com/?page\_id=368)

## RETIREMENT PLANNING

(https://www.valuesfirst.com/services/retirement-planning/)



(https://www.valuesfirst.com/services/investment-management/)

## **INVESTMENT PLANNING**

(https://www.valuesfirst.com/services/investment-management/)



## FINANCIAL PLANNING

(https://www.valuesfirst.com/services/financial-planning/)

## INVEST IN What Matters Most

Start Investing Today (https://calendly.com/values-first)
What Makes Values First Advisors So Different?
Mark and Linda's Story - Biblically Responsible Investing

 $Meet\ Our\ Team\ (https://www.valuesfirst.com/about/meet-our-team/)$ 

## Schedule An Appointment

#### Find Out What Makes Us Different

(https://calendly.com/values-first)

## Our 3 Step Plan

Serving with competency, genuine care, and a principle-centered approach



## 1. SCHEDULE AN APPOINTMENT

(https://www.valuesfirst.com/contact/)

**CALL OR CLICK** 



2. LET'S TALK

(https://www.valuesfirst.com/contact/)



## 3. SUCCESS STRATEGIES PLAN

(https://www.valuesfirst.com/contact/)

WE DESIGN AND HELP YOU IMPLEMENT A COURSE OF ACTION TO PURSUE YOUR GOALS

#### SIGN UP FOR OUR WEEKLY MARKET INSIGHTS

First Name	Last Name	Email	Sign Up

## Meet Our Founding Partners

(https://www.valuesfirst.com/about/meet-our-team/)



## **ROY E. NUNN**

(https://www.valuesfirst.com/roy-e-nunn/)

Roy co-founded Values First and has more than 30 years experience in the financial services industry, overseeing tens of millions in client assets.

READ MORE (https://www.valuesfirst.com/roy-e-nunn/)



ALEX ELLIS
(https://www.valuesfirst.com/alex-ellis/)

Alex co-founded Values First and has 12 years of experience in the financial services industry, overseeing tens of millions in client assets and directing the firm's operations.

READ MORE (https://www.valuesfirst.com/alex-ellis/)



JAMES H. MILLER (https://www.valuesfirst.com/james-h-miller/)

James is co-founder of Values First and has over 30 years experience in the investment industry.

READ MORE (https://www.valuesfirst.com/james-h-miller/)

## SCHEDULE AN APPOINTMENT TODAY

## GIVE US A CALL OR FILL OUT THE FORM BELOW

First Name *		Last Name *		
Email *	Phone *		Zip*	
Your Message *				

Submit

\*As of 12/31/2018, we were notice filed in 18 states with clients in 16 additional states in which we are not required to notice file.

Home (https://www.valuesfirst.com/)

What is BRI? (https://www.valuesfirst.com/services/biblically-responsible-investing/)

Retirement Planning (https://www.valuesfirst.com/services/retirement-planning/)

Investment Management (https://www.valuesfirst.com/services/investment-management/)

Financial Planning (https://www.valuesfirst.com/services/financial-planning/)

Electronic Privacy Policy (https://www.valuesfirst.com/privacy-policy/)

Contact (https://www.valuesfirst.com/contact/)

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Firm Brochure (https://www.valuesfirst.com/firm-brochure-final-20190422-5cbe1f8553e96/)

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