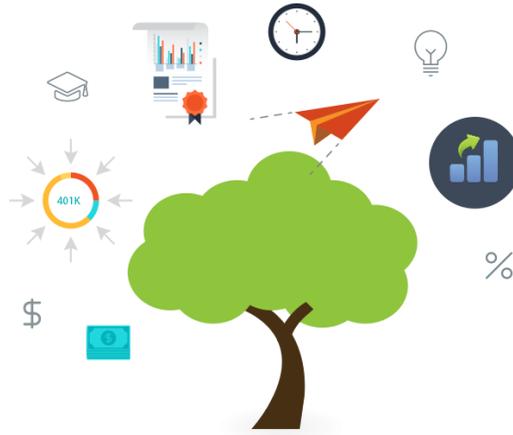


Wealth Advisors

Invest in your vision for the future.

HORNE Wealth Advisors offers the personalized investment management and wealth planning you need to see your plans through.



Connect with us:

 (<https://www.linkedin.com/company/horne-wealth-advisors>)

 (<https://www.youtube.com/channel/UCtfMIGgXVTIS39eOFRpXLhw>)

(<http://blog.hornewealth.com>)

To make your dreams a reality takes more than investing. Choose a wealth advisor who will help you take the right steps.

Building wealth requires focus, commitment and purpose. Making sure that it can meet your lifelong savings and stewardship goals requires wise financial strategies and a disciplined investment approach.

For individuals with at least \$1 million in investable assets, HORNE Wealth Advisors offers personalized, independent guidance designed to convert vision into reality. Clients entrust the supervision of their portfolio to us because we offer evidence based investment

Market timing
and active trading,
ON AVERAGE,
cost investors up to
6.5%
PER YEAR

management (/investment-philosophy/) and advanced wealth planning, and full transparency on costs and expectations. We operate with the highest fiduciary standards, advising you as we advise ourselves. Decisions are designed to serve your near and long-term interests.

Our process driven, tax managed investment philosophy (/investment-philosophy/) is based on broad diversity, structured market exposure and appropriate risk. We manage portfolios holistically with investment knowledge, clarity about your financial picture and a genuine commitment to helping you reach your goals, even as your life continues to change.

CLOSELY HELD BUSINESSES >

HORNE Wealth Advisors helps to support the retirement planning needs of owners and their employees with a common sense, holistic approach that balances risk, cost and performance.

INDIVIDUALS AND FAMILIES >

HORNE Wealth Advisors helps high net worth individuals and families meet long-term wealth planning goals with wealth enhancement, transfer, protection and estate strategies.

INSTITUTIONS AND TRUSTS >

HORNE Wealth Advisors provides sophisticated wealth enhancement and investment management for foundations or institutions focused on using their assets to do good.

How can we help you? > (<http://connect.hornellp.com/wealth-advisors/contact-us>)

Meet our people



Stan Purvis
CPA, CFP®
Partner in Charge

Connect > (</people/stan-purvis/?alttemplate=LightboxBioPageHW&teammember=2516>)

[\(/people/stan-purvis/?alttemplate=LightboxBioPageHW&teammember=2516\)](/people/stan-purvis/?alttemplate=LightboxBioPageHW&teammember=2516)

Anita Hamilton
CPA/PFS, CGMA
Partner

Connect > (</people/anita-hamilton/?alttemplate=LightboxBioPageHW&teammember=2479>)



</people/anita-hamilton/?alltemplate=LightboxBioPageHW&teammember=2479>

Meet our HORNE Wealth team [▶ \(/people\)](/people)

A State of Heart



View [▶ \(https://youtube.com/embed/eNOuU7j21Hw?list=PLzHAAVbMKOZH3dFOHGIIImfT3-NweWQRH?rel=0\)](https://youtube.com/embed/eNOuU7j21Hw?list=PLzHAAVbMKOZH3dFOHGIIImfT3-NweWQRH?rel=0)



Beyond the Noise

Inverted Yield Curves and Future Equity Returns

Investors and advisors alike are curious about the implications of a potentially inverted yield curve and stock market performance. This is not something I've examined previously, so this was a...

Full story [▶ \(http://blog.hornewealth.com/inverted-yield-curves-and-future-equity-returns/\)](http://blog.hornewealth.com/inverted-yield-curves-and-future-equity-returns/)

All news [▶ \(http://blog.hornewealth.com\)](http://blog.hornewealth.com)

A Message Worth Repeating

Proof that investors should stay the course.

Learn More [▶ \(/media/1387/bam_a-message-worth-repeating_012715_proof1.pdf\)](/media/1387/bam_a-message-worth-repeating_012715_proof1.pdf)

Explaining Portfolio Tracking Error

The profile of a well diversified portfolio.

[Learn More](#)  (/media/1388/bam_explaining-portfolio-trk-error_012915_proof1.pdf)

Quick Take on Fixed Income - Bonds

Can you spot the hidden costs in municipal bonds?

[Learn More](#)  (/media/1389/bam_quicktake-bonds_012915_proof1.pdf)

About HORNE Wealth Advisors:

HORNE Wealth Advisors is investment management and advanced wealth planning for high net worth individuals, institutions and closely held businesses. Clients trust us to address retirement, risk management and succession goals with a diversified, tax efficient and data driven approach.

 (<https://www.linkedin.com/company/horne-wealth-advisors>)

 (<https://www.youtube.com/channel/UCtfMIGgXVTIS39eOFRpXLhw>)

(<http://blog.hornewealth.com>)

[HORNE Wealth Blog \(http://blog.hornewealth.com\)](http://blog.hornewealth.com)

[HORNE Wealth Resources \(/horne-wealth-resources\)](/horne-wealth-resources)

[Investment Philosophy \(/investment-philosophy\)](/investment-philosophy)

[Disclosure Statement \(/disclosure-policy\)](/disclosure-policy)

[Privacy Policy \(/privacy-policy\)](/privacy-policy)

[HORNE Main Site \(http://hornellp.com\)](http://hornellp.com)

Subscribe to
Beyond the Noise

Send 

Contact Us

601-326-1000

