



FINANCIAL

Honest. Knowledgeable. Professional. Welcoming. Family.

**CONTACT / SCHEDULE**

South Shore Office (781) 834-2010

Independent, family-owned, fee-only investment management and financial planning firm, serving individuals and families on the South Shore and beyond for over 30 years.

COME SEE WHAT IT'S LIKE TO WORK WITH A [FIDUCIARY](#).

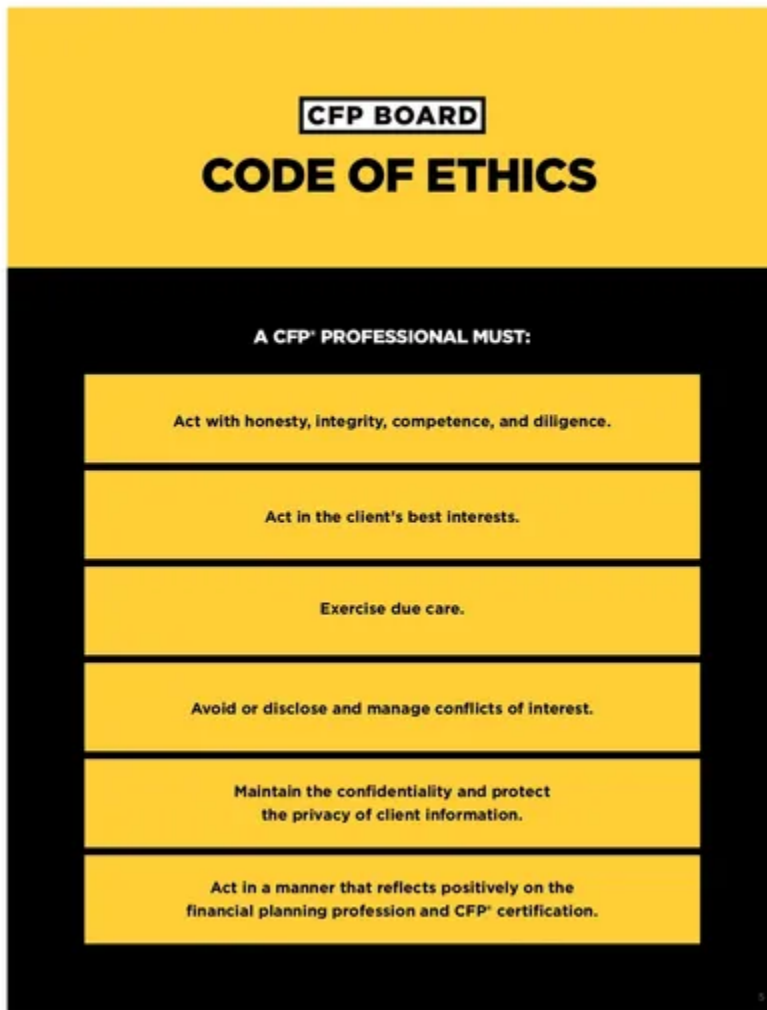
## Original Content

ALL POSTS 30S & 40S ANNUITIES ARTICLE BENEFICIARIES BLOG BUSINESS INSURANCE  
BUSINESS OWNERS BUYING / SELLING A HOME CAREER - LAYOFF CAREER - NEW JOB  
COMING INTO MONEY DEBT MANAGEMENT DISABILITY INSURANCE DIVORCEES  
EMPLOYEE BENEFITS FAMILY FINANCIAL PLANNING FISHING REPORT FLOOD INSURANCE  
HEALTH INSURANCE HOME AND AUTO INSURANCE INDIVIDUALS INVESTING LEGAL ISSUES

2019 s, Homes ments leading	May: Reverse M Dun Continu
--------------------------------------	-------------------------------------

## The Fiduciary Standard

---



Not all advisors are created equal. We are fiduciaries.

As Investment Advisers Representatives of McNamara Financial Services, Inc., a federally Registered Investment Adviser (RIA), each of our four [Advisors](#) is held to a fiduciary standard. This means that our Advisor are required by law to put the interest of their clients ahead of their own financial interests.

"Taking good care of your clients is the only way to run a successful business long-term," says firm founder, Michael McNamara (many times). We want to work with our clients for life, and giving honest advice without regard to compensation is how we accomplish that.

Each of our [Advisors](#) is also a CERTIFIED FINANCIAL PLANNER Professional. The CFP Board publishes a Code of Ethics (right) that each CFP Professional must abide by. This Code of Ethics includes, among other behaviors, acting in the clients best interest.

[Read More](#)

Read



Listen



Watch



Have a Question?



## Send Message

Name

Email\*

Message

**SEND**

THIS SITE IS PROTECTED BY RECAPTCHA AND THE GOOGLE [PRIVACY POLICY](#) AND [TERMS OF SERVICE](#) APPLY.

### McNamara Financial Services, Inc.

1020 Plain Street, Marshfield, Massachusetts 02050, United States

[\(781\) 834-2010](tel:(781)834-2010)

### Hours

Monday - Friday: 9am - 5pm

Saturday - Sunday: By appointment

**GET DIRECTIONS**

## Compliance Documents

### **ADV Part 1 Updated 2019 (pdf)**

[⬇ Download](#)

### **ADV Part 2A Updated 2019 (pdf)**

[⬇ Download](#)

### **ADV Part 2B Updated 2019 (pdf)**

[⬇ Download](#)

### **Privacy Policy (pdf)**

[⬇ Download](#)

Copyright © 2018 McNamara Financial Services, Inc. - All Rights Reserved.

Powered by GoDaddy GoCentral [Website Builder](#)

CONTACT

TEAM

LISTEN/LEARN

WHO WE HELP

LOGIN

ALYSSA REVIEW