



ENDOWMENT INDEX TICKER

ETF Model Solutions™ CIO Prateek Mehrotra Named to Investopedia Top 100 Advisors List for 2018



Create Greater Wealth @ Lower Volatility

Our TAMP/SMA ETF building block model solutions have been designed to allow advisors to create their own custom risk allocated portfolios. They can be used alone to fit asset class needs within an existing client portfolio or in combination to create a customized Endowment portfolio to fit various risk-return allocations.

Please view our introductory video:

Welcome to ETF Model Solutions



Prateek Mehrotra, MBA, CFA®, CAIA®
Chief Investment Officer



Advisors can enhance their practice with our TAMP/SMA ETF based models which provide exposure to three broad asset classes: Global Equity, Global Income (Short Duration Fixed Income, Global Fixed Income and Global Multi-Asset Income) and Liquid Alternatives (Hedge Funds, Real Assets and Private Equity).



Endowment Risk Models are passive, indexed allocations based upon the asset allocations of over 800 university endowment funds. These globally-diversified core holding can be an alternative to a traditional balanced or target date fund.



The Endowment Index™ calculated by Nasdaq OMX® (Symbol: ENDOW) is a rules-based benchmark for investors who implement a three dimensional portfolio that incorporates alternative investments. This investable index is used for portfolio comparison, investment analysis, research and benchmarking purposes by fiduciaries such as trustees,



**Press Release: Endowment
Index™ 2019 Q1 Performanc...**

**Endowment Index™ Q1 2019
Fact Sheet**

**Endowment Index™ 2018 Q4
Fact Sheet**

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🐦 Risks and Opportunities in Today's Fixed Income Market and a Strategy to Take Advantage of Both <https://t.co/JRl0lePcr6>
5 hours ago

🐦 Brett Favre Deletes Instagram Post Claiming He's Coming Out Of Retirement <https://t.co/W7V9EW99p5>
1 day ago

🐦 Endowment Index™ Posts

Endowment Index™ Posts
Slight Gain For Week Ended
6/14/2019

Endowment Index™ Posts
2.12% Gain for Week Ended
6/7/2019

Endowment Index™ Closes
Lower For Week Ended
5/31/2019

Ended 6/14/2019 -
<https://t.co/6ghSLHCvr7>
3 days ago

Endowment Index™ Declines

0.75% for Week Ended

5/24/2019

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