



Website Disclosure Statement

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Our Principles

Our Company

Touchstone Advisory, LLC is an SEC Registered Investment Advisor (CRD# 288370 / SEC# 801-110510) that provides comprehensive financial planning for global executives and expatriates living in the United States and abroad.

Our commitment is to provide excellent ongoing service and the highest standard of fiduciary advice.

For more information on Touchstone Advisory, LLC – please read our [Firm Brochure \(ADV Part 2A\)](#) and visit our [Investment Adviser Public Disclosure website](#).

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ROPS Management

Recognized Overseas Pension Scheme (ROPS) – Is an overseas pension scheme that meets requirements set by the HMRC. QROPS was created in April 2006 as a result of the EU freedom of capital movement.

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SIPP

SIPP – A Self-Invested Personal Pension (SIPP) is a UK Registered Pension Scheme. Administered in accordance with Her Majesty's Revenue and Customs (HMRC)

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UK Pension Consulting

Touchstone Advisory provides advice to individuals with existing UK pension entitlements. Our UK Pension Consulting process will help you identify and understand your existing arrangements and the options available to you based on your goals, needs, and objectives.

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Glob Plan

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[VIEW](#)

Our Team

Our team has decades of experience looking after the interest of High Net Worth and Institutional clients around the world from North America, UK and Europe to the Middle East, Africa and Asia.

+ Zachary Zanghi - Managing Partner and Co-founder

+ Benjamin Alderson - Co-founder

+ Adrienne

+ Ma

+ Ber

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Learn More

Whatever your financial goals or requirements are, we have the knowledge and experience to help you

If you are interested to learn more and would like for us to get in contact, please complete the contact form. We look forward to hearing from you!

By submitting your contact information, you agree to our [Privacy Policy](#) and [Terms & Conditions](#).

First Name *

Last Name *

Your Email *

Your Phone Number *

Street Address

City

State

Zip Code

Subject

Message

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SUBMIT

Giving Back is Important to Us



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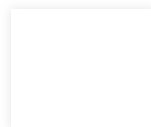
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- > Wealth Management
- > ROPS Management
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