

RECOGNITION

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MAGAZINE

Top Financial Professionals

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[about]

Are you prepared to realize your dreams...and live your life today?

Your goals are unique. Your past, present and future are uniquely yours. We are here to get to know you and help you make well-informed decisions about your finances.

You want to focus on the important things in life, not worry about your finances. And yet there are things you want to understand, things for which you want to plan. We can help you get your financial house in order and establish a strong foundation for the future.

[Learn more](#)

SENTINEL IN THE MEDIA



[*services*]

Do you have a plan to get there?

You can be confident that your Sentinel Wealth Management team has the expertise to create, implement and monitor your financial plan. You will have access to a team of qualified and experienced advisors with professional designations such as the CPA and CFP®.

Our goal is to provide you the security and peace of mind you need to live out your dreams. We combine our industry expertise, our continuing thirst for knowledge, and our genuine concern for your financial well being to provide you with meaningful wealth management services.

[Learn more](#)



[*sentinel u*]

Financial Insights and Observations

As a boutique firm, we limit the number of clients we serve professionally. But we have a passion for educating and providing sound financial principles to as wide an audience as possible. That's why we started this Sentinel U. Consider this your invitation to return here often to learn how to better manage your financial life.

and long term financial values we seek to impart to our clients.

[Learn more](#)

FROM THE BLOG

[Burger, Fries and a Plane Crash](#)

Well-known risk consultant Peter Sandman wisely observed that, “The risks that scare people and the risks that kill...

[Presidents, Politics and Your Portfolio: Focus on Planning Not Predicting](#)

It’s no surprise that this year’s U.S. presidential race has become a subject of conversation around the globe....

[What a T-Rex and a Cockroach Can Teach Us About Investing](#)

You have probably heard the tale of the tortoise and the hare, but I am guessing that you...

[What Pot Pie Can Teach Us About Investing](#)

I was recently shopping for note cards on a popular paper company’s website. I know that has the...

[What Traffic Can Teach Us About Investing](#)

Sitting in Washington, D.C., traffic the other day made me think of an instructive story I heard some...

[What Cruise Ships Can Teach Us About Investing](#)

My family and I took our first cruise over the Christmas break. We have never taken a cruise...

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YOUR NAME (REQUIRED)

YOUR EMAIL (REQUIRED)

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