



### WHETHER YOU ARE SINGLE, MARRIED, WIDOWED OR DIVORCED

WE WANT TO HELP WOMEN MAKE THEIR MONEY WORK FOR THEM

#### CONTACT US

#### NAME:

FIRST NAME

LAST NAME

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WHAT ARE YOU INTERESTED IN?

- SIGNING UP FOR NEWS & UPDATES
- SETTING UP AN INTRODUCTORY CLIENT MEETING
- SCHEDULING A WORKSHOP
  FOR YOUR COMPANY OR
  ORGANIZATION

SUBMIT

June 26, 2019 | The Financial Times

# FINANCIAL TIMES RECOGNIZES INGALLS & SNYDER, LLC AS A TOP RIA

The Financial Times 300 Top Registered Investment Advisers is an independent listing produced annually by the *Financial Times* (June 2019). The FT 300 is based on data gathered from RIA firms, regulatory disclosures, and the FT's research. The listing reflected each practice's performance in six primary areas: assets under management, asset growth, compliance record, years in existence, credentials and online accessibility. This award does not evaluate the quality of services provided to clients and is not indicative of the practice's future performance. Neither the RIA firms nor their employees pay a fee to The *Financial Times* in exchange for inclusion in the FT 300.

To learn more about Ingalls & Snyder, LLC, the home of 2X Wealth Group, please click here.

The full list >>

May 30, 2019 San Francisco Business Times

## INSPIRATION FROM SAN FRANCISCO'S MOST INFLUENTIAL WOMEN

It was a pleasure to attend the San Francisco Business Times' recent awards ceremony honoring The *Most Influential Women in Business.* The event recognized outstanding women leaders who work with public companies, large private companies and non-profit institutions. Nominees were evaluated based on their influence in their industries and communities, including board affiliations and other leadership roles.

#### Read More >>

2X Wealth Group Seminars

### WOMEN IN TECH PRESENTATION

2X Wealth Group offers customized seminars to women at Bay Area companies. In a recent seminar at a leading tech company, we used a case study approach to explain financial planning concepts that directly applied to the audience including employee stock option plans, restricted stock units and Roth 401K plans. To further engage the audience, we played an investment game demonstrating how personal risk tolerance influences portfolio style and investment performance. The seminar led to lively and engaging discussions.

#### View the presentation >>

April 17, 2019 | The American Dreams Show

### 2X WEALTH GROUP: INVESTMENT MANAGEMENT CATERED TO WOMEN

2X Wealth Group's Co-founder Lori Zager discusses the challenges many women face when managing their finances and the opportunities they have to take control of their financial future with Alan Olsen on "The American Dreams Show."

#### Watch the interview >>

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NEWS & EVENTS CONTACT US

EDUCATION

2X Wealth Group is a team at Ingalls & Snyder, LLC. Check the background of Ingalls & Snyder, LLC on **FINRA's BrokerCheck**.

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