

Shufro Rose - Relationship Driven Wealth Management

from **Shufro Rose**

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Shufro Rose is an independent wealth management firm. For 80 years, we have helped generations of families and individuals navigate life's challenges, building a portfolio that is responsive to evolving goals and changing market conditions and providing guidance for future generations.

Our relationship driven approach allows us to assist clients in all aspects of their financial life, beyond just their portfolio - because almost every major decision in life includes a financial component. By developing these meaningful relationships we can curate a financial strategy that aligns with each client's specific goals and aspirations.