

Defined by our legacy. Energized by our future.

For 50 years, financial advisers have chosen HTK as their trusted partner.

THE HTK DIFFERENCE



There's a reason that financial advisers have entrusted HTK for the past 50 years. With HTK, you receive personalized service and an industry-leading, flexible platform to help you achieve your

goals.

A culture where advisers thrive

A friendly home office team at your service. Technology that's built to evolve. Ongoing peer-to-peer encouragement.

Financial advisers who choose HTK as their broker-dealer and registered investment adviser receive a complete range of solutions and services tailored to their business.

[LEARN MORE](#)

By the numbers

Our firm is small by design, with large-scale capabilities to help advisers best serve their clients.

800+

FINANCIAL ADVISERS¹

Located across the U.S., our advisers offer comprehensive solutions for financial protection and wealth management.

90%+

ADVISER RETENTION RATE²

Our average adviser tenure spans 10 years,³ and many adviser practices have worked with us for decades.

\$17 billion

CLIENT ASSETS³

More than 130,000 clients have accounts managed or under advisement by HTK.⁵

1847

FOUNDING YEAR OF OUR PARENT COMPANY

HTK is backed by the stability of our long-standing parent company, The Penn Mutual Life Insurance Company.

[LEARN MORE](#)

¹For calendar year 2018. ²Based on yearly production retention percentage since 2013. ³As of March 31, 2019.

Get in touch

CONTACT US

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About Us

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