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## How Should I Invest? – 2019 Trends In Investing Survey

The "2019 Trends in Investing Survey" was published earlier this month in the Journal of Financial Planning. Our Money Man, Certified Financial Planner Paul Fain, joins us now to review the survey's findings. ACCORDING TO THE SURVEY, WHAT ARE FINANCIAL ADVISERS RECOMMENDING TO THEIR INVESTMENT CLIENTS? 88% Exchange-Traded Funds (increased from 40 percent of advisers

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## Do You Need A Trust For Your Estate Plan?

Do I need a trust? Even if one's financial life is fairly uncomplicated, whether you are 28 or 88 years old, everyone should have an estate plan for their stuff. But do you need a trust? Paul Fain, certified financial planner at Asset Planning Corporation, answers some questions about estate planning. WHAT IS IN

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## Should Bond Investments Be Part Of Your Portfolio?

Wondering if bond investments are an integral part of your portfolio? Here are some common questions re investing in bonds. What are bonds? Bonds are simply IOUs. By buying bonds, you are in effect, making a loan. the borrower (or issuer) agrees to make interest payments to you at a fixed

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Paul The Money Man

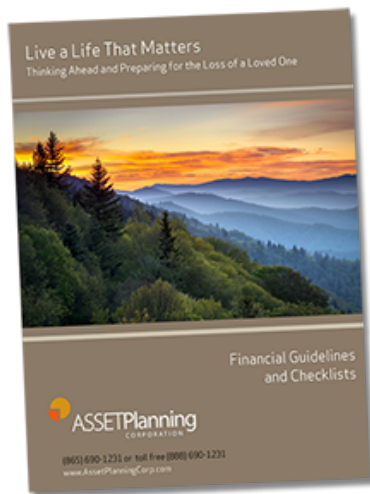


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## Free Resources

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### Ten Tips On How To Select A Certified Financial Planner

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primary financial  
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