LifeMark Securities Corp.

X

800.291.7570

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WHAT WE **DO**

PLAN

The cornerstone of a successful financial practice depends on the ability to deliver objective and personalized financial planning services.

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ADVISE

LifeMark's Corporate RIA provides programs ranging from sophisticated global allocation to innovative alternative investment approaches.

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PROTECT

Flexibility in product offerings with access to variable and fixed insurance products, underwriting expertise, creative case design, and education.

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INVEST

A comprehensive menu of investment products including Mutual Funds, Annuities, General Securities, and Alternative Investments.

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We provide "A Better Way" for financial service

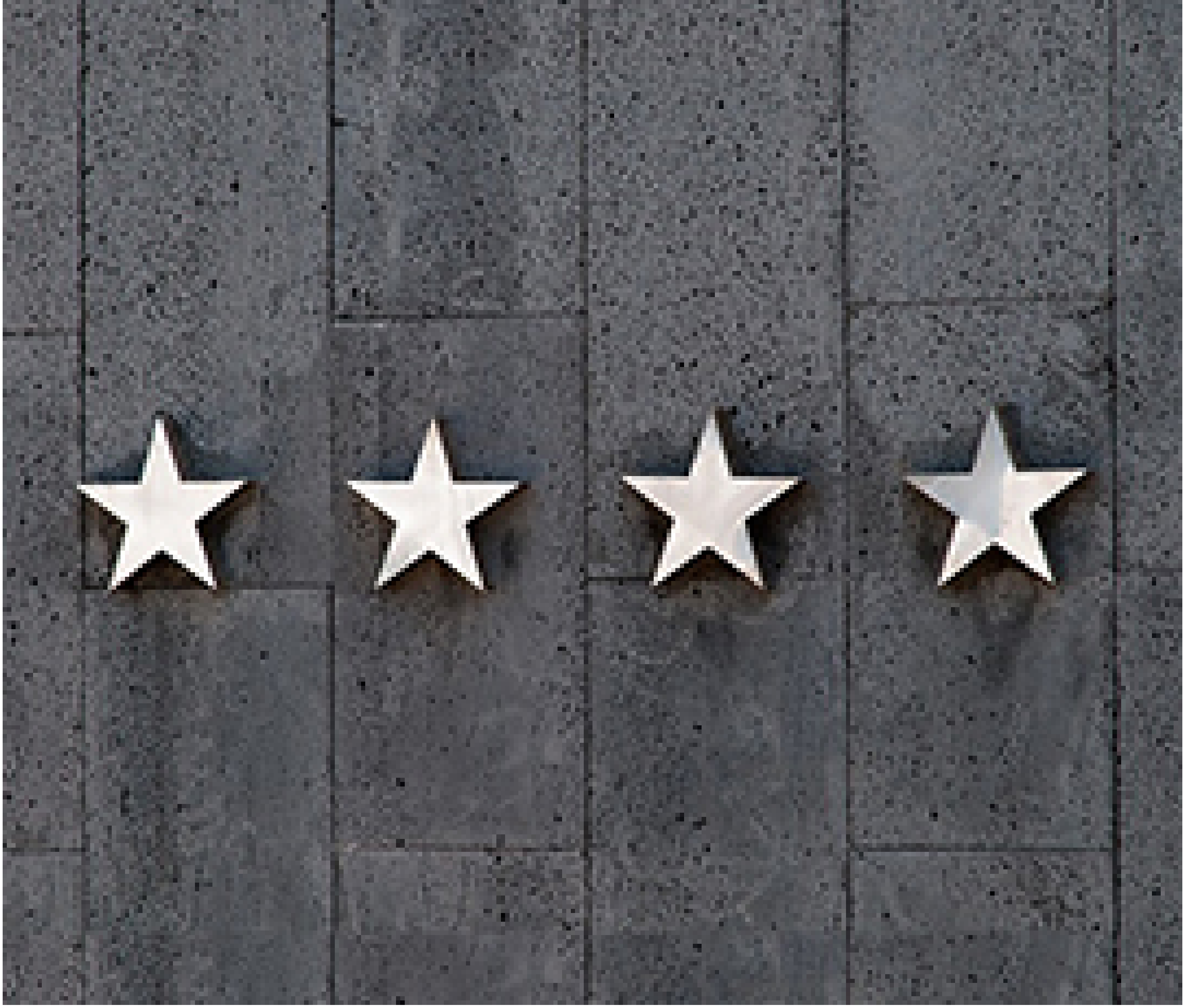
As a trusted advisor, LifeMark serves its clients honorably and with distinction.

ABOUT US CONTACT US

Benefits and Features

The independent representative plays a vital role in financial services that cannot be provided by captive broker/dealers. LifeMark does not offer **Proprietary Products** but can help develop a **Proprietary Process**.

WHY LIFEMARK

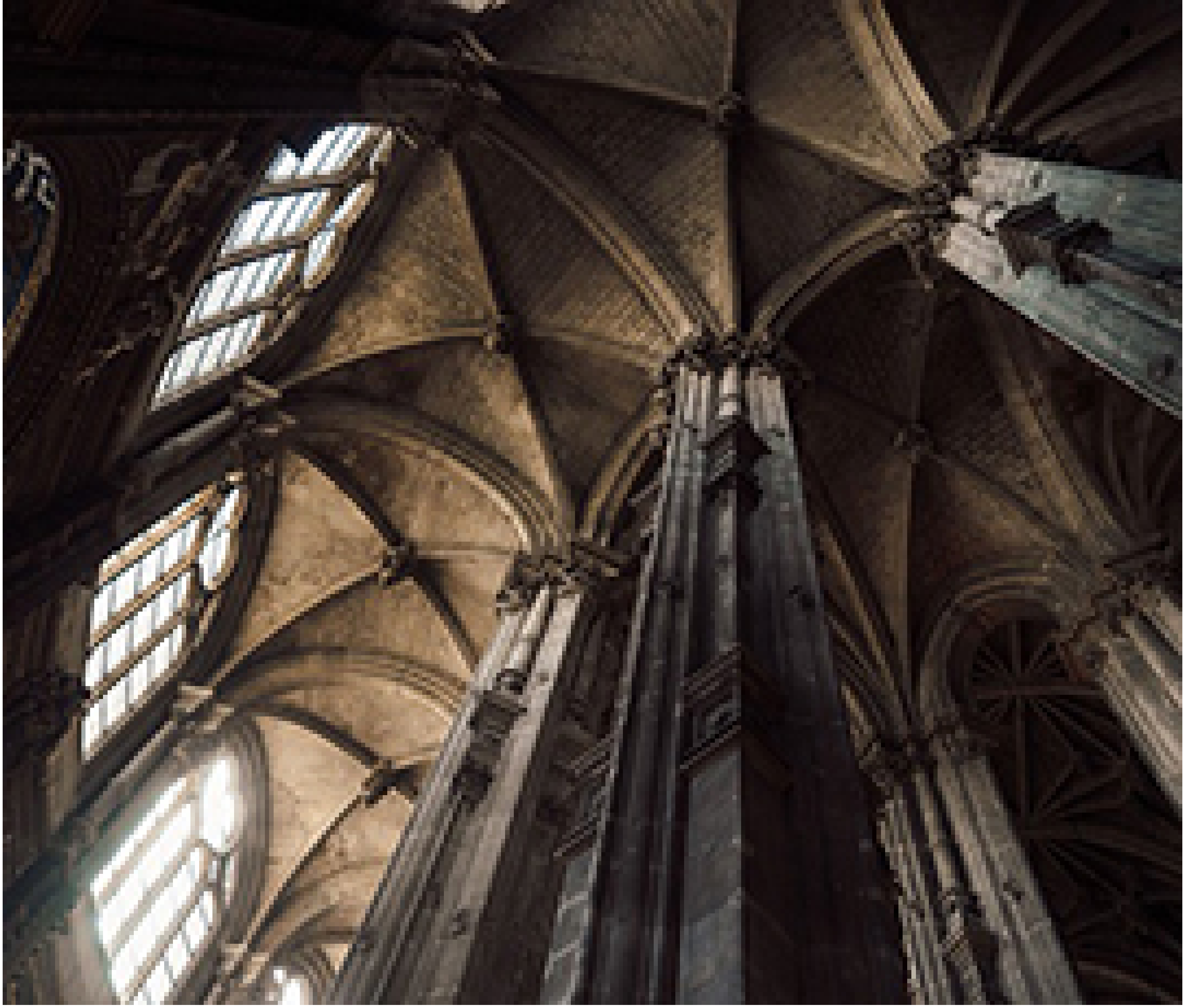


Experience

First name basis. Executive team with 100+ years of collective experience.

Accessible

No phone trees. Dedicated transition and service professionals.



Support

Hybrid model catering to the independent financial practitioner.

LIFEMARK SERVICES AGREEMENT

We provide our representatives with all of these fundamental elements as part of our services agreement.

Technology

Cloud based services for all asp[illegible]e financial services professional.

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Technology

E&O

Top of the line E&O in[illegible]ud[illegible] [illegible]ber security coverage.

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E&O

Development

Fully paid for p[illegible]si[illegible]al designations.

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Development

Branding

LifeMark and duel brande[illegible] s[illegible]o[illegible]ary for the hybrid advisor.

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Branding

Compensation

Flexible planning fees. Advisory paid monthly. Commissions paid weekly.

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Compensation

CONTACT

Corporate Headquarters

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Rochester, New York 14623

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F: 585.272.7170

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Education Page

NAIFA

National Association of Insurance and Financial Advisors

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ADV 2A | Member FINRA & SIPC | FINRA's BrokerCheck