



## CHARTER CAPITAL MANAGEMENT INC

Providing Investment Management Services For Over 40  
Years

Independent



Fiduciary



Fee-Only



Longevity



## Individual Wealth Management

By coordinating our extensive portfolio management experience with our tax and financial planning background, we provide customized wealth management in our clients' best interests.

[Learn More](#)

# Corporate Retirement

As specialists in corporate retirement planning, we partner with plan sponsors and participants to develop plans that minimize sponsor effort while guiding employees toward a rewarding retirement.

Learn More

## Charter Capital Management

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