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# account that started it all

Make money moves with intuitive, easy-to-use investing tools, complimentary independent analyst research, and personalized support and guidance whenever you need it.

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## Get up to \$600 plus 60 days

commission-free stock and options trades for deposits and transfers of \$10k or more.<sup>1</sup>[How it works](#)

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# Everything you want to trade and more

Put your money to work in stocks, bonds, ETFs, and mutual funds. Even options and futures. They're all here for you online and through our apps—in one easy-to-manage account.

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# An account for virtually every need

From investment to retirement, we offer a variety of accounts: brokerage, IRA, small business, and bank. Plus, you can leave the investing to us with customized managed portfolios.

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# Real support from real people

Every investor appreciates a little help from time to time. That's why we've got real people to talk to. No jargon—just clear, objective guidance and support you can understand.

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# Start investing today

You'll pay \$6.95 per stock and options trade, plus 75¢ per options contract. Make 30+ trades per quarter and pay just \$4.95 per stock and options trade, plus 50¢ per options contract.<sup>2</sup>

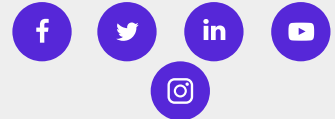
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Investment Products: • Not FDIC Insured • No Bank Guarantee • May Lose Value

PLEASE READ THE IMPORTANT DISCLOSURES BELOW.

The fund's prospectus contains its investment objectives, risks, charges, expenses and other important information and should be read and considered carefully before investing. For a current prospectus, visit [www.etrade.com/mutualfunds](#) or visit the Exchange-Traded Funds Center at [www.etrade.com/etf](#).

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Prior to investing in a managed portfolio, E\*TRADE Capital Management will obtain important information about your financial situation and risk tolerances and provide you with a detailed investment proposal, investment advisory agreement, and wrap fee programs brochure. These documents contain important information that should be read carefully before enrolling in a managed account program. Please read the [E\\*TRADE Wrap Fee Programs Brochure](#) for more information on the advisory fee, rebalancing methodologies, portfolio management, affiliations, and services offered.

Investing in securities products involves risk, including possible loss of principal.

- 1. E\*TRADE credits and offers may be subject to U.S. withholding taxes and reporting at retail value. Taxes related to these credits and offers are the customer's responsibility. Offer valid for one new E\*TRADE Securities non-retirement brokerage account opened by 12/31/2019 and funded within 60 days of account opening with \$10,000 or more. Cash credits for eligible deposits or transfers of new funds or securities from accounts outside of E\*TRADE will be made as follows: \$1,000,000 or more will receive \$2,500; \$500,000-\$999,999 will receive \$1,200; \$250,000-\$499,999 will receive \$600; \$100,000-\$249,999 will receive \$300; \$25,000-\$99,999 will receive \$200. New funds or securities must: be deposited or transferred within 60 days of enrollment in offer, be from accounts outside of E\*TRADE, and



funded with at least \$10,000. An account funded within 60 days of account open, with a minimum deposit of \$10,000 will receive up to 500 commission-free stock and options trades executed within 60 days of the deposited funds being made available for investment in the new account (excluding options contract fees). You will pay \$6.95 for your first 29 stock or options trades (plus 75¢ per options contract) and \$4.95 thereafter up to 500 stock or options trades (plus 50¢ per options contract). Your account will be credited for trades within a week of the executed trade, after paying the applicable commission charge. You will not receive cash compensation for any unused free trade commissions. Excludes current E\*TRADE Financial Corporation associates, non-U.S. residents, and any jurisdiction where this offer is not valid. This offer is not valid for retirement or E\*TRADE Bank accounts. One promotion per customer. E\*TRADE Securities reserves the right to terminate this offer at any time. Must be enrolled by December 31, 2019, the offer expiration date.

- 2. Commissions for equity and options trades are \$6.95 with a \$0.75 fee per options contract. To qualify for \$4.95 commissions for equity and options trades and a \$0.50 fee per options contract, you must execute at least 30 equity or options trades per quarter. To continue receiving \$4.95 equity and options trades and a \$0.50 fee per options contract, you must execute at least 30 equity or options trades by the end of the following quarter. Regulatory and exchange fees may apply.

Stock plan account transactions are subject to a separate commission schedule.

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**System response and account access times may vary due to a variety of factors, including trading volumes, market conditions, system performance, and other factors.**

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