

Is it time to update your financial plan?

Life is a series of transitions — natural and unexpected life events like retirement, the sale of a business, mid-life marriage, mid-life divorce, career change, and the need to care for our aging parents.

Does your financial plan include these transitions? If not, we have a great way to get you headed down the right path:

[Download "Financial Planning Checklist"](#)

The journey to financial independence can seem overwhelming.

That's why we created our "Guide to Getting Started" to help you through the process, serving as a roadmap so you know what to expect as we work together. We'll be with you every step of the way — supporting when you need support, educating when you need education, and advising when you need advice.

Get Started Today!

[Download "Guide to Getting Started"](#)

Concerned about your aging parents?

[Learn More](#)

Marriage or divorce questions?

[Learn More](#)

Thinking about an encore career?

[Learn More](#)

Would you like to talk with one of our advisors?

First Name

Last Name

Email

Phone

Tell us a bit about your needs:

How did you hear about/find us?



Recent News

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6/19/2019



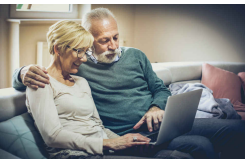
How long am I going to live?

Or course, none of us knows the answer to that question, and that's why estimating your life ...

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Part 1: Understanding How Your Specific Annuity Works

6/14/2019



At FAI, clients often ask us whether annuities make sense, especially when they see big market swings like we've seen

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Upcoming Events

FAI's Quarterly Investment Review Webinar

8/1/2019

Curt Gross, FAI's Chief Investment Officer, will be going ...

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