SPC FINANCIAL®
Independent Registered Investment Advisor | SEC

Wisdom...

Integrity...

Longevity...

Welcome to SPC Financial®

SPC Financial® (SPC) is an Independent SEC Registered Investment Advisory Firm, primarily serving the Washington, D.C. area for over forty years. We are honored to be among one of the oldest multi-disciplinary, tax integrated, investment management and financial planning firms in the country. Although our financial planning and tax services extend nationwide, our financial roots are deeply ingrained throughout the Metropolitan Washington, D.C. landscape.

Our nationally recognized, award-winning, cross-trained team of financial advisors are proud to serve clients both locally and nationwide. We pride ourselves in our Honorary Industry Achievement Awards.

Learn More

Our Strategy

SPC's strategy is meeting life's goals through management of your financial resources.

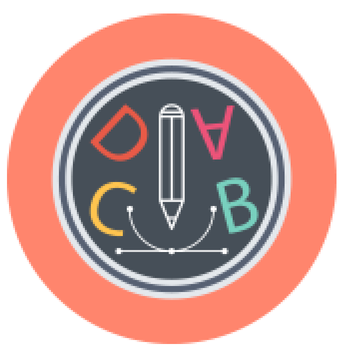
Discover

Our planning process begins with a thorough discussion of your current financial situation and a complete understanding of your lifetime goals.

Analyze

An examination of financial, tax, and estate documents, along with risk assessment and retirement aspirations will be explored.

Develop



A customized, tax integrated, wealth management plan will be designed to help meet your individual financial objectives.

Implement

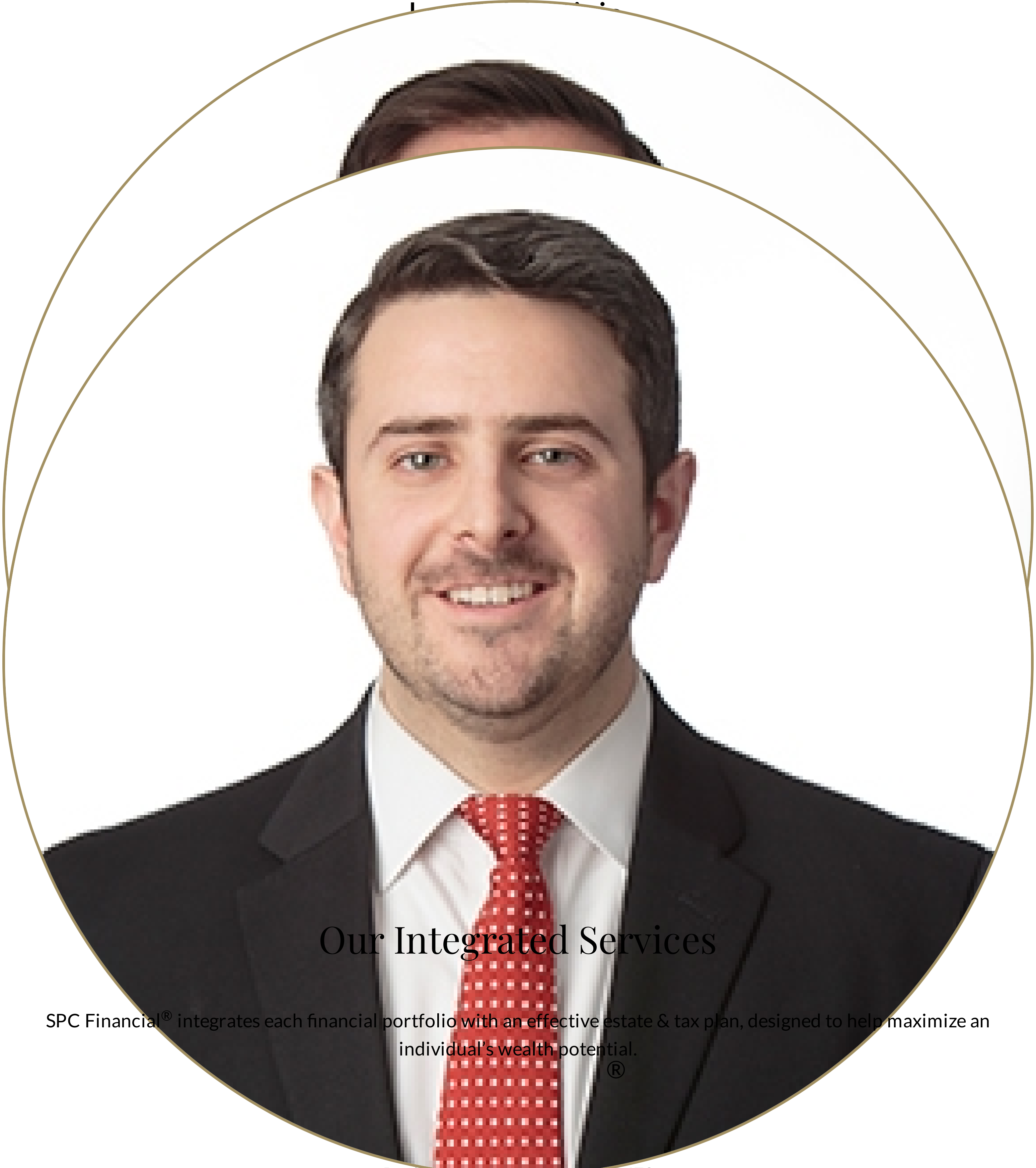
SPC's financial planning team and investment analysts will construct a suitable timetable for integrating all aspects of a mutually agreed upon financial plan.

Monitor

Each investment advisory team will routinely conduct a comprehensive portfolio assessment and its impact on changes to tax laws, investment and financial environments, as well as employment status.

Our Team

We encourage you to become familiar with our SPC Financial® (SPC), Wealth Management team of tax integrated advisors...our related CPA* firm, Sella & Martinic, LLC (S&M) licensed professionals, as well as their financial specialties and accreditations.



Our Integrated Services

SPC Financial® integrates each financial portfolio with an effective estate & tax plan, designed to help maximize an individual's wealth potential.

®

Registered Representative | RJFS

Rory M. McGlynn

CFP®

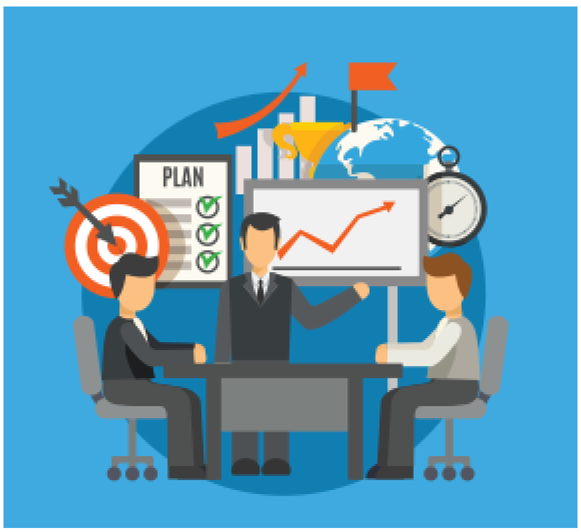
Meet Matt

Financial Advisor | SPC
Registered Representative | RJFS

Meet Rory

Wealth Preservation

College Funding



Retirement Planning

Income Tax Planning

Estate Tax Planning

Risk Management (Insurance)

Portfolio Management

Second Opinion

All Services »

Let's Get Started

We are happy to assist with any questions or inquiries you may have concerning your financial needs. Feel free to contact us directly by phone (301-770-6800) or by filling out this form.

Name

Email

Message

Send

Tel: (301) 770-6800 • Fax: (301) 770-9031 • Email: info@spcfinancial.com

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