



FIRM OVERVIEW

PRINCIPALS

**LOW-VOLATILITY
EQUITY STRATEGY**

**DISCLOSURE
BROCHURE**

FIRM OVERVIEW

Bush O'Donnell Investment Advisors was founded in 1986 and is registered under the Investment Advisors Act of 1940. We manage discretionary investment portfolios for:

- Individuals and high-net worth individuals
- Trusts, estates and charitable organizations
- Foundations, endowments and not-for-profits
- Corporations and partnerships
- Individual and corporate retirement plans

The firm offers a Low-Volatility Equity strategy.