

INSPIRED. INVOLVED. INVESTED.

YOUR WEALTH MANAGEMENT PARTNERS

OUR TEAM

ABOUT US

HOW WE HELP YOU SUCCEED



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ABOUT US



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Our History

The Randolph Company was founded in 1966 by Guy D. Randolph, Jr., as a financial services company that specialized in life insurance. In 1986, Carter F. Randolph, PhD, started a career as an independent investment advisor and in 1996 succeeded as Chairman and President of The Randolph Company. The Randolph Company's focus then changed from insurance to an investment advisory firm that offers portfolio management to high net worth individuals/families, trusts and foundations. As of April 2019, The Randolph Company has assets under management of over \$600 million.

Our Philosophy

The Randolph Company believes the trust between a client and a financial advisor is of utmost importance, and we do not take this relationship lightly. We make educated, informed decisions that align with our clients' goals and desired outcomes. We do not use proprietary products. Instead, we pick investments based on fundamental and technical analyses. Our clients grant us full discretion, allowing us to utilize our experience and expertise to build diversified portfolios in a cost and tax conscious manner.

We believe the segregation of duties is a very important principle in wealth management. We are not affiliated with a law firm, accounting firm or insurance firm. We believe such affiliations cloud the ability of each provider to render the best advice to clients.

To ensure the security of our clients' funds, The Randolph Company utilizes TD Ameritrade, a well-known leader in the financial services industry, as custodian for our clients. All statements and trade confirmations are sent from TD Ameritrade directly to our clients.



The Randolph Company



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PORTFOLIO MANAGEMENT TEAM

Our Team Is Here For You



COMMUNITY INVOLVEMENT

We believe that giving back and being involved with our community is essential.

Members of our Team serve on the Boards of the following community charities:



The Randolph Company also supports numerous local organizations through philanthropic activities.

LINKS



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GET IN TOUCH

Have any question? Drop us a message.



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