



Company

Welcome
Mission
Our Team
Services
Fee Structures
Disclosures

Contact

Locate Us

Client Center

Tax Center

Information

For Business Owners
Education Planning
Investments
Links

Research

Calculators

Comprehensive Investment Solutions

An Experienced and Trusted Advisor

Providing Unique Solutions for Your Investment Needs

Columbia Ridge Capital Management provides a level of investment advice and made us a valued and trusted partner for many clients throughout the country. Our consultants bring proven expertise to every client relationship. In fact, every professional is either the Certified Financial Planner (CFP®) or Certified Public Accountant (CPA) with continuing education requirements on an annual basis.

We specialize in providing Comprehensive Investment Solutions for:

- Individuals and Families
- Pension, Profit Sharing and 401(k) Plans
- Non-Profit Groups and Foundations

As A Fiduciary, Your Interests Come First

Our Responsibility To You Is A Serious Matter

At Columbia Ridge Capital Management, the term fiduciary responsibility is more than a title; it is a commitment. As a fiduciary, we are different from traditional insurance agents and other product vendors. It's a distinction we are proud of and

- We are advisors and consultants, not product salespeople in the financial services industry
- As a Registered Investment Advisor firm we must strictly adhere to the regulations of the Securities and Exchange Commission for the protection of our clients
- We are compensated on a fully-disclosed fee basis as opposed to a commission basis for our Investment Advisory, Retirement Planning and Wealth Management Services