

WHO WE ARE

B. Riley Wealth Management is a part of B. Riley Financial, a broadly diversified financial services provider. Our financial advisors are steadfast in their commitment to always putting their clients' needs first. Our mission is to serve as your trusted financial partner, dedicated to helping you grow and protect your wealth.

[LEARN MORE \(/ABOUT-US/\)](#)

OUR 3 STEP APPROACH TO WEALTH MANAGEMENT

1



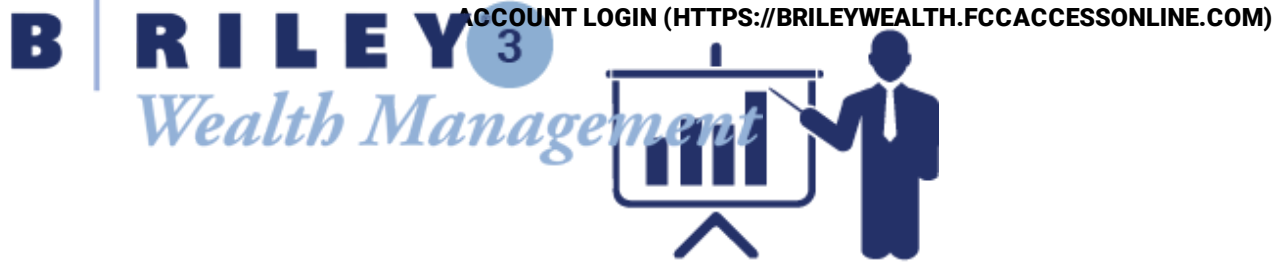
We get to know you and your goals, expectations and complete financial picture.

2



We leverage our deep resources and in-house experts to create a customized financial strategy.

(<https://brileywealth.com>) (<https://brileywealth.com>)



We monitor your progress and recommend adjustments when needed to keep you on track.

INDIVIDUALS AND FAMILIES

WEALTH MANAGEMENT SERVICES

Services and products tailored to you

Wealth management is our business, and we customize our services, products and resources to your specific needs. We can help you grow, preserve, protect and enjoy your wealth throughout your lifetime, and for future generations.

[LEARN MORE \(/INDIVIDUALS-FAMILIES/WEALTH-MANAGEMENT/\)](/INDIVIDUALS-FAMILIES/WEALTH-MANAGEMENT/)

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INVESTMENT SOLUTIONS *Wealth Management*

Together, we'll create the right strategy

You and your B. Riley Wealth Management financial advisor can tap into our expansive array of investment products, tools, and technology to develop a sound strategy for selecting and managing your investments based on your values, needs and goals.

[LEARN MORE \(/INDIVIDUALS-FAMILIES/INVESTMENT-SOLUTIONS/\)](#)

ADVISORY SERVICES

As unique as your situation is, we've seen it before

Our qualified wealth management professionals offer unique advisory services to address any special situation, including actively managed portfolio strategies and separate account management.

[LEARN MORE \(/INDIVIDUALS-FAMILIES/ADVISORY-SERVICES/\)](#)

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MARKET INSIGHTS

Research and analysis to help you do more

Benefit from award-winning research on over 500 companies and market insights by top-ranked analysts and strategists from B. Riley FBR. Working with a B. Riley Wealth Management advisor can give you an edge when it comes to smart investing.

[LEARN MORE \(/INDIVIDUALS-FAMILIES/MARKET-INSIGHTS/\)](/INDIVIDUALS-FAMILIES/MARKET-INSIGHTS/)

BUSINESS OWNERS AND INSTITUTIONS

INVESTMENT STRATEGIES

A financial partner that means business

We offer dedicated resources and broad expertise in comprehensive financial products and services for small businesses, corporations, non-profits, endowments and foundations.

[LEARN MORE \(/BUSINESS-OWNERS-INSTITUTIONS/INVESTMENT-STRATEGIES/\)](/BUSINESS-OWNERS-INSTITUTIONS/INVESTMENT-STRATEGIES/)

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CORPORATE EXECUTIVE SERVICES

Professional advice for the advanced professional

Personalized financial solutions for the unique and complex financial needs of the corporate executive, so you can focus your attention on what you do best – running your business. See how working with a B. Riley Wealth Management financial advisor can help you be more productive.

[LEARN MORE \(/BUSINESS-OWNERS-INSTITUTIONS/EXECUTIVE-SERVICES/\)](/BUSINESS-OWNERS-INSTITUTIONS/EXECUTIVE-SERVICES/)

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BRILEY CORPORATE RETIREMENT PLANS ACCOUNT LOGIN ([HTTPS://BRILEYWEALTH.FCCACCESSONLINE.COM](https://brileywealth.fccaccessonline.com))

We'll help you take care of your employees

Selecting the right financial professional to help you manage your corporate retirement plan is an important decision. At B. Riley Wealth Management, we have the expertise, financial tools and industry relationships to help you establish and efficiently manage your company's retirement plan.

[LEARN MORE \(/BUSINESS-OWNERS-INSTITUTIONS/RETIREMENT-PLANS/\)](/BUSINESS-OWNERS-INSTITUTIONS/RETIREMENT-PLANS/)

LIQUIDITY RESOURCES

Expertise and capital so you can think big

From day-to-day financial needs, to borrowing options to help you grow your business or even acquire a new one, a B. Riley Wealth Management financial advisor has the access and expertise to help you manage all your business finances.

[LEARN MORE \(/BUSINESS-OWNERS-INSTITUTIONS/LIQUIDITY-RESOURCES/\)](/BUSINESS-OWNERS-INSTITUTIONS/LIQUIDITY-RESOURCES/)

CAPITAL MARKETS

Leverage our capital markets expertise

As a B. Riley Financial company, a full array of corporate finance, equity research, and institutional sales and trading services are offered through our affiliate B. Riley FBR, Inc.

[LEARN MORE \(/BUSINESS-OWNERS-INSTITUTIONS/CAPITAL-MARKETS/\)](/BUSINESS-OWNERS-INSTITUTIONS/CAPITAL-MARKETS/)

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Featured Stories

B. Riley Wealth Management Expands with New Pennsylvania Branch

B. Riley Wealth Management, Inc. announced the opening of its newest wealth management branch in Devon, PA, making this the firm's first Pennsylvania branch. Michael P. McCall joins as Branch Manager. Michael J. Connelly joins as Vice President.

LEARN MORE (<HTTPS://BRILEYWEALTH.COM/2019/06/03/B-RILEY-WEALTH-MANAGEMENT-EXPANDS-WITH-NEW-PENNSYLVANIA-BRANCH-ADDS-TWO-INDUSTRY-VETERANS-WITH-181-MILLION-ASSETS-UNDER-MANAGEMENT/>)

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B. Riley Makes Significant Wealth Management Advisor and Investment Banking Hires in Houston

B. Riley Wealth Management, Inc. and B. Riley FBR, Inc. announced the addition of Michael McConnell and Myles Scott to the firm's Houston, TX office.

LEARN MORE ([HTTP://IR.BRILEYFIN.COM/NEWS-RELEASES/NEWS-RELEASE-DETAILS/B-RILEY-MAKES-SIGNIFICANT-WEALTH-MANAGEMENT-ADVISOR-AND](http://ir.brileyfin.com/news-releases/news-release-details/b-riley-makes-significant-wealth-management-advisor-and))

B. Riley Financial Reports First Quarter 2019 Financial Results

B. Riley Financial announced results for the first quarter ended March 31, 2019.

LEARN MORE ([HTTP://IR.BRILEYFIN.COM/NEWS-RELEASES/NEWS-RELEASE-DETAILS/B-RILEY-FINANCIAL-REPORTS-FIRST-QUARTER-2019-FINANCIAL-RESULTS](http://ir.brileyfin.com/news-releases/news-release-details/b-riley-financial-reports-first-quarter-2019-financial-results))

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