



☎ 415.788.4600

# Financial planning is life planning.

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## How can we help you build the life of your dreams?

Whether you're seeking a greater sense of financial security or simply more time to focus on family, friends, career or business, life planning can help you live a better and more productive life on your terms.

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## We're focused on what matters most to you

At Roof Eidam & Maycock LLC, we know that the goals and dreams that matter most to you and your family are inextricably tied to your financial well-being and security. Ensuring you have access to the best healthcare, funding for a child's education or the means to live out your retirement dreams all have financial implications that require careful planning.

That's why we view financial planning as **life planning**—a process that enables you to live the life you envision.

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## Meet Our Family

Our first priority is helping you take care of yourself and your family. We want to learn more about your personal situation, identify your dreams and goals, and understand your tolerance for risk. Long-term relationships that encourage open and honest communication have been the cornerstone of my foundation of success.

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## Talk to us—we're listening

When you're ready to speak with professionals who will take the time to understand your needs and goals, and put your interests first, the independent advisors of Roof Eidam & Maycock are ready to listen. We invite you to talk to us about the importance of long-term planning with a focus on safety and capital

preservation.

Discover the value that experience, personal service, and unbiased, independent advice can bring to you and your family as you seek to achieve your life goals.

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## Let's Talk

Name

Email

**SEND**

### Contact

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