

MANAGED

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## TRUST

PROFITABLY USING FINANCIAL HISTORY SINCE 1992

Finding trustworthy and competent financial advice doesn't have to be challenging. Let Winans Investments guide you through the markets.



## OUR APPROACH

# WINANS INVESTMENTS



## HISTORICAL RESEARCH

Using our extensive in-house historical economic databases, we conduct proprietary research that helps us build wealth for our clients over the long haul.



## LOWER RISK, STEADY RETURNS

The hallmark of our approach is to try to lower investment risk. We combine common stocks and real estate investment trusts, for long-term growth, with bonds and preferred stocks, for stable income.



## RESPONSIVE MANAGEMENT

Of course, we know markets and the influences upon them change. That's why we actively monitor global news and events and reduce our clients' investment exposure when our proprietary market research indicates it's time to sell.

OUR PEOPLE



KENNETH G. WINANS



**MARC G. EDWARDS**

Director & Senior Portfolio Manager



**PRISCILLA ARMSTRONG**

VP of Business Development & Portfolio Administration

MEET THE SENIOR TEAM

