



Personalization

We tailor investments to match each individual client's risk tolerance and long-term financial goals

Overview

Scholtz & Company provides customized investment management services to individuals and institutions.

We pride ourselves on the delivery of personal attention, protection of our clients' assets and our track record of returns over the long-term.

[Evaluate Our Performance >](#)

Why clients choose Scholtz & Company

Many of our clients have been with Scholtz & Co. for over 20 years and are already working to ensure that we manage their assets through their family's next generation.

[Find Out Why >](#)

Education and Information

- [How to Choose the Best Investment Manager >](#)
- [Quarterly Market Insights >](#)
- [How Much do I Need to Retire? >](#)

[More Financial Insights >](#)