



THE MUTUAL ADVANTAGE

Fixed Income Specialists
Providing Stability in an Uncertain World

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LIBOR PLUS

SHORT DURATION BOND

CORE PLUS BOND

STRATEGIC INCOME

HIGH YIELD BOND

Our tailored investment strategies incorporate a unified investment philosophy and process across the fixed income risk spectrum.

EXPERIENCE, PERFORMANCE AND STABILITY

30

Year Track Record as an Independent Business

\$26.8B

Assets Under Management

as of 5/31/19

- \$17.6B Insurance
- \$2.2B Separate Accounts & Commingled Funds
- \$7.0B Advisory

36

Investment Specialists & Professionals



THOUGHT LEADERSHIP & MARKET INSIGHTS

Trade Progress and Economic Data

July 1, 2019

The Gravity in the Financial Markets: How Should Investors Prepare for Uncertain Interest Rate Policy?

June 27, 2019

Fed Turns Dovish and Asset Prices Rise

June 24, 2019

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June 17, 2019

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