

2019 STRATEGIC CONFERENCES

2019 Conference Dates/Locations

June 20 & 21, 2019 (Thurs/Fri)-Bellagio Resort, Las Vegas, NV

July 18 & 19, 2019 (Thurs/Fri)-Marriott Hotel, East Lansing, MI

September 19 & 20, 2019 (Thurs/Fri)-Mohegan Sun Resort & Casino, Uncasville, CT

October 17 & 18, 2019 (Thurs/Fri)-Marriott Hotel, East Lansing, MI

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CU/ALM-ware

The CU/ALM-ware System® and reports are used to measure and monitor interest rate risk and financial performance. The robust, instrument level System includes NEV analysis, the NCUA's new NEV Supervisory Test, 5-year income simulation, liquidity and cash flow projections, Contingency Funding Stress Testing, Historical Key Ratios with peer group data and important tools to assess loan, investment and liability strategies prior to implementation. Ramp testing, immediate shock tests, yield curve shifts provide robust analytics and interesting What-If capabilities.

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The CU/BUDGET-ware® System and Reports are used to develop a comprehensive balance-sheet driven budget and a 2- to 5-year Strategic Plan with variance reports, diagnostic reports, and Summary Executive Board Reports. CU/BUDGET-ware can be integrated with CU/ALM-ware for a complete forecasting package.

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FOMC Meetings, Software Training & Strategic Conference Calendar

[SEE FULL CALENDAR](#)

Have questions or want to set up CU-specific video training?
Talk to a Brick & Associates representative to find out more.

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Investment Advisory Program for Credit Unions

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Brick Capital Management, Inc. (BCM) is a federally registered investment advisor offering a fixed-fee, low-cost Investment Advisory Program for Credit Unions.

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& Associates conferences provide us with this very important missing piece. An equally valuable benefit for us from attending this annual conference is it prepares our volunteers to ask better questions. The level of discussion, and debate, at our ALCO meetings has been significantly elevated because of these conferences. If budgetary constraints require you to cut back on conference attendance, I would suggest that this is one you keep on the “must go to” list.”

- John Young, President/CEO of New Hampshire FCU in Concord, NH



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