
WEALTH MANAGEMENT

At Lodestar, we recognize that the most effective financial planning requires us to play a more pro-active role. We
role. Just because we've completed your financial model doesn't mean maximizing your investment returns po
is all that's left to do. The financial plan is just the beginning of an advisory process that continues to se
address all of your financial needs and concerns as they arise over the course of your lifetime. go

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INVESTMENT MANAGEMENT

All of us - clients, prospective clients, and the Investment Committee at Lodestar - recognize the need for a Firm sound, proven investment discipline that will deliver solid results throughout the economy's business cycles. We It is just as important to know what doesn't work in investing, since this crucial knowledge can keep you or from pursuing false hopes and suffering expensive lessons. Through experience and research and honest tax evaluation, we have developed an effective investment approach that works for our clients. un

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ABOUT US

- [Our Team \(our-team.html\)](#)
- [Our Mission \(our-mission.html\)](#)
- [Our Community \(our-community.html\)](#)
- [Our Fiduciary Pledge \(our-fiduciary-pledge.html\)](#)

SERVICES

- [Wealth Management \(wealth-management.html\)](#)
- [Investment Management \(investment-management.html\)](#)
- [Client Experience \(client-experience.html\)](#)

[Contact Us \(contact-us.html\)](#)

MY ACCOUNT

[Client Login \(client-login.html\)](#)

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