BOSTON
RESEARCH & MANAGEMENT

You’ve made a lot of great decisions in life

Let us be the next one

BOSTON
RESEARCH & MANAGEMENT

You've reached a high level of financial independence, but something is still missing. Perhaps you've grown wary of your broker's true allegiances, or you've experienced a revolving door of advisors that lack true investment experience. You're not alone. Many families struggle to find a high caliber team dedicated exclusively to serving them. That's why we've spent over 25 years building our firm with one goal in mind - showing families there is a better way to manage their wealth.

Boston Research & Management is a Fee Only Fiduciary in Manchester-by-the-Sea MA. An alternative to traditional brokerage firms, we provide comprehensive wealth management services for high net worth families, individuals and endowments.

Our holistic approach is a welcomed change of pace, one that is free of opposing agendas, middlemen, and layers of fees. Every day, our team is committed to being:

Principled

As a Fiduciary, we are committed to acting in our clients' best interests. Since our inception, we have never sold products, accepted commissions or received referral fees from any source. We hold ourselves to the highest levels of ethical and fiduciary standards possible.

FREQUENTLY ASKED QUESTIONS

BOSTON
RESEARCH & MANAGEMENT

Independent

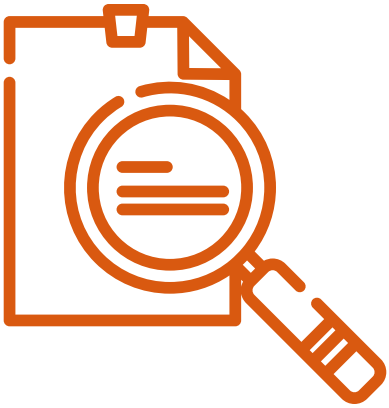
We strive to assess your financial situation with unvarnished honesty. BRM has no corporate parent to answer to, whose interests may diverge from yours, or who might limit what services or solutions we can deliver. This allows us to be "on your side and by your side" as you encounter many of life's financial dilemmas.

MORE ABOUT OUR COMPANY

Focused

To combat the excessive noise in today's financial markets, we employ a consistent philosophy and disciplined investment process. By building and maintaining our own market research, investment analysis, and trading platforms, we are able to deliver institutional level asset management to families for whom this level of sophistication might otherwise be out of reach.

BOSTON
RESEARCH & MANAGEMENT



Cohesive

We maintain a small, select group of clients and operate as a single team to give you the attention you deserve. Our staff of highly credentialed professionals have expertise across multiple disciplines, backed up with decades of experience.

MEET OUR TEAM

BOSTON
RESEARCH & MANAGEMENT

READ OUR MEDIA MENTIONS

NEWSLETTER SIGNUP

NAME

EMAIL

SEND

LOCATION

40 Beach Street Suite 200

Manchester-by-the-Sea, MA 01944

PHONE

978-526-9700

FAX

978-526-1804

EMAIL

info@bostonrm.com

BOSTON
RESEARCH & MANAGEMENT

Legal Disclaimer & Disclosures | Form ADV

Boston Research & Management, Inc. is an SEC Registered Investment Advisor.

Copyright © 2018 Boston Research & Management. All Rights Reserved.

Powered by Twenty Over Ten