



CARL MARKS—CREATING VALUE®

PRINCIPAL INVESTING AND ADVISORY SERVICES

In 1925, a young entrepreneur named Carl Marks started a foreign securities exchange business in the heart of New York City. Today, Carl Marks & Co. is one of the investment community's most experienced merchant banking firms, operating in principal investing and advisory services. Throughout its history, Carl Marks has created value through clear thinking, creative advice and adept execution of plans, all built on a solid foundation of uncompromised integrity that has endured over time.

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