

Welcome



PIM offers a range of professional services to help you chart a course and successfully navigate your personal financial journey.

Personal Investment Management, Inc. (PIM) is an investment adviser registered with the U.S. Securities and Exchange Commission. We are locally owned, independent and are not conflicted by the need to sell commission-based products. At PIM, we are motivated by and passionate about only one thing – helping our clients achieve a successful financial outcome.

PIM is a team of seasoned financial professionals that has been providing investment management, financial and retirement planning services to individuals, families and their related entities, for more than 40 years. Our business is providing the peace of mind and security that comes from knowing that your hard-earned assets are being well cared for and that you are on the right track toward achieving your financial goals and realizing your life dreams.