



ESTABLISHED 1932

Gofen and Glossberg LLC

INVESTMENT COUNSELLORS

CLIENT SERVICES

INVESTMENT APPROACH

OUR TEAM

OUR HISTORY

CONTACT

CLIENT PORTAL

At Gofen and Glossberg, we establish collaborative, enduring relationships with our clients to help them build legacies that increase and preserve their wealth.

Client Services

We aim to thoroughly understand the needs of our clients, whether they be individuals, endowments, foundations, companies, or pension plans. Our breadth of experience and investment approach allow us to build and manage investment portfolios tailored to your goals.



FOUNDATIONS &
ENDOWMENT FUNDS



INDIVIDUALS &
FAMILIES



PENSION & PROFIT-
SHARING TRUSTS

CLIENT SERVICES

INVESTMENT APPROACH

OUR TEAM

OUR HISTORY

CONTACT

CLIENT PORTAL

Investment Approach

We build and manage custom-tailored portfolios based on the unique goals and needs of our clients. Personal attention and service are the hallmarks of our firm.

We strive to protect the integrity of our clients' portfolios across market cycles, grow long term rather than aiming for short-term performance targets. Our highly personalized investment management blends disciplined strategy, insightful research, and active management that has yielded decades of success.

Gofen and Glossberg brings these qualities to every client interaction:

Principled

De

Our integrity is our greatest asset. We act ethically, value transparency, and communicate honestly.



Our Team

The Gofen and Glossberg team brings decades of experience to every client relationship and diverse perspectives help build and secure a legacy for each of our clients.

As an independent investment counsellor, our only commitment is to our clients and their best interests. Our portfolio managers do not work by incentive or commission. We do not pool or sell brokerage functions, or sell financial products. We simply determine and implement the best strategy for each client.

MEET OUR TEAM

Our History

Since 1932, Gofen and Glossberg has helped clients weather all types of market cycles and achieved robust growth. We are honored to have cultivated and maintained client relationships across multiple generations.

1930s

1940s

1950s

1960s

CLIENT SERVICES

INVESTMENT APPROACH

OUR TEAM

OUR HISTORY

CONTACT

CLIENT PORTAL



In 1932, during the depths of the Great Depression, with the Dow Jones Industrial Average below 50, Samuel Gofen and William Glossberg establish Gofen and Glossberg. Their vision then is the same as ours today—to help clients achieve their financial goals through wise investment guidance.

The firm becomes one of the first tenants in the Field Building, known today as the Bank of America Building.

IBM chooses Gofen and Glossberg as a test company for its punch card improvements. Gofen and Glossberg starts to buy IBM stock.

We manage more than \$4 billion in assets and maintain portfolios for families, trusts, foundations, endowments, companies, and pension

455 N. Cityfront Plaza Dr
Suite 3000
Chicago, IL 60611

info@gofen.com

312.828.1100

CONTACT US

VISIT US

PARKING

455 N. Cityfront P

©2019 Gofer

CLIENT SERVICES

INVESTMENT APPROACH

OUR TEAM

OUR HISTORY

CONTACT

CLIENT PORTAL