

HUNTER - MICHAEL INVESTMENT ADVISORS, INC.

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INVESTMENT APPROACH

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Combining Asset Management And Pension Consulting - a Unique Approach

Hunter Michael Investment Advisors, Inc. (**HMIA**) provides Investment Management and Pension Consulting Services.

Our **Clients** are retirement plan **Trustees, Business Owners, Corporate Executives,** and **Professionals.**

Our **Unique Approach** combines our expertise in portfolio design and construction, retirement plan design and operations, and service provider review and selection.

HMIA provides private, customized investment management services.

Each portfolio is designed to fit the unique needs of the Client and their Plan.

We assist clients in defining specific investment goals and objectives that are quantifiable.

- Portfolios are managed on a non-discretionary basis.

HMIA provides consulting services that assist **Clients** in the design and operation of their retirement plan. We understand the **legal, regulatory,** and **operational** environment.

- We assist **Clients** in the evaluation and selection of **service providers** - directed **trustee, custodian, actuaries, record-**

- We acknowledge that we are co-fiduciaries.
 - We design the portfolio and implement the approach.
 - We report and evaluate performance.
- **keepers**, and investment options for use in 401(k) Plans.
 - We provide information and educational assistance for plan participants to help them understand their 401(k) plan - the benefit structure, tax advantages, and how to invest their 401(k) assets.

We utilize the capabilities of a wide range of

national and regional service providers to meet client needs.

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