

*“We strive to be a sophisticated investment advisor, providing specialized investment counsel to our clients through a relationship of mutual trust”*

## WHO WE ARE

Nashville Capital Corporation is a boutique investment advisor, established in 1988 to provide specialized investment advice and consulting to a diverse client base. We have developed a flexible approach to servicing our clients, utilizing a deep network of experienced strategic partners. This network allows us to develop our client relationships by first identifying their needs and goals while secondly building the structure to provide support.

### **NCC SERVICES OFFERED INCLUDE THE FOLLOWING:**

- The **Monteagle Funds** (<http://www.monteaglefunds.com/>), a family of mutual funds originally created for the fiduciary and trust environment. Each fund is managed by a portfolio team of skilled professionals that bring specialized expertise to their unique investment style
- Creating and/or operating new client driven investment vehicles, such as mutual funds,

The depth and detail of our services depends upon the individual need of our clients. Experience has taught us that careful and attentive listening is the single most important ingredient for a successful relationship. While some clients have very specific needs and expectations requiring considerable focus to address those needs directly, other clients have broader goals, where creative thinking and a collaborative process can develop unique client-focused solutions. We also consider the level of resources our client already has in place. Some of our clients may have fully staffed investment departments in place and seek only strategic asset management, independent research, and/or consulting services. Other clients desire a full-service investment management and consulting relationship, freeing their time and resources to focus on their core competencies.

common trust funds, or other investment vehicles

- Working with clients to identify specialized investment management through our network of independent Registered Investment Advisors
- Consulting on asset allocations, portfolio modeling, reviews of current holdings, independent securities analysis, and reporting
- Reviewing and researching potential venture investments or privately held securities for institutional investors

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## YOUR TEAM



### **Micah D. White, CFA**

**MICAH D. WHITE, CFA**, is Principal and President of Nashville Capital Corp. Mr. White serves in various capacities in support of Nashville Capital's institutional clients. Including Nashville Capital's flagship investment vehicle, the Monteagle Funds, and other consulting and advisory relationships. Mr. White has 20 years of experience in the financial industry, including investment advice, financial analysis, and accounting. He graduated Summa Cum Laude from the University of Texas at Tyler with a BBA in Finance, and holds the Chartered Financial Analyst designation. Mr. White is a member of the CFA Institute and the CFA Society of Nashville. Mr. White serves on the board and in various other capacities with several local and international charitable organizations.

## Paul B. Ordonio, JD

**PAUL B. ORDONIO, JD**, is the President of the Monteagle Funds. He also serves as Director of Development for the Funds sponsoring Adviser, Nashville Capital Corp. Mr. Ordonio is the Chief Compliance Officer of the Monteagle Funds and Nashville Capital Corp. Mr. Ordonio earned B.B.A at Sam Houston State University in 1990 and subsequently received a Doctorate of Jurisprudence from South Texas College of Law in 1995. His business/legal background in the financial industry began over 20 years ago. Mr. Ordonio has served as legal counsel and/or consultant and various internal roles to several Investment Advisers, Broker-dealers and in the current Investment Company. Mr. Ordonio currently serves as a Director for three non-profit organizations.



## Johnny H. Garrison III, CFA

**JOHNNY H. GARRISON III, CFA**, serves as Director of Strategy for Nashville Capital Corp. As such, Mr. Garrison partners with institutional investors and fiduciaries to identify optimal investment strategies and provide resources for more efficient management of client assets, identifies and retains new clients, and is instrumental in guiding product strategy and development for the firm. He has more than 20 years of experience in the financial services industry, including institutional sales, trading and investment management serving both institutional investors and the broker/dealer community. He graduated from the University of Alabama with a BS in Finance and holds the Chartered Financial Analyst designation. Mr. Garrison is a member of both the CFA Institute and the CFA Society of Nashville.

# Larry C. Catlett

**LARRY C. CATLETT** is a Principal and the Co-Founder of Nashville Capital Corp. Mr. Catlett earned his BS in 1973 at The University of Tennessee. In 1981 he received the Master of Business Administration degree from Vanderbilt University's Owen School, where he has served as lecturer and course coordinator (Financial Markets and Institutions). Mr. Catlett has over 35 years of financial experience including Third National Bank in Nashville, Business Consulting Associates, and Bank of Boston (Boston and Nashville). Mr. Catlett also served as an Advisory Trustee of Covenant Theological Seminary (St. Louis, Mo), as well as a voting member of both the Finance and Endowment Committees. Previously he also served as a Trustee (past Treasurer and President) of The Monteagle Assembly Endowment Fund Corporation.



## CONTACT US

Name \*

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Last Name

Company \*

Email Address \*

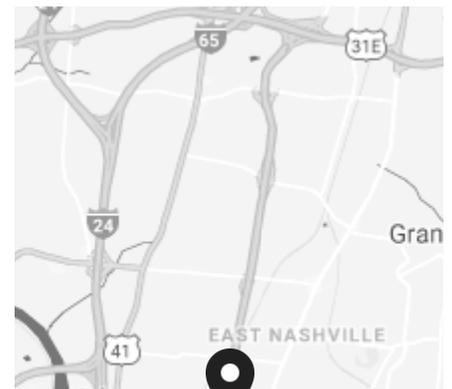
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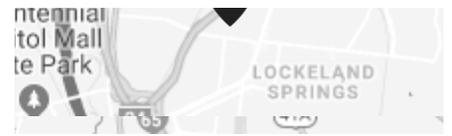
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