



GEIER ASSET
Geier Asset Management, Inc.

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WE BELIEVE

Investment Advisory

Financial Planning

Tax Services

401(k) Plan Services



PROUD RECIPIENT OF THE
BEST OF HOWARD COUNTY
AWARDS FOR
**Best Financial
Adviser and Best
Accountant/CPA**



**DANIEL MULES - PROUD
RECIPIENT OF THE BEST OF
BALTIMORE 2018 READERS'
CHOICE WINNER FOR
Best of Baltimore
for Accountant**



Retirement Income Specialists

Reach Your Goals with Geier Asset Management

You work extremely hard with the goal of obtaining financial security and enjoying retirement. Here, you'll find an

array of resources, strategies, and tips to plan for your best retirement.

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you and your children's future.

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HOWARD COUNTY FEE-ONLY FINANCIAL PLANNERS

Our Team



Joseph N. Geier, CPA
President/Client Manager

" As one of seven children, Joe appreciates the strength of family and the benefit of their support. This appreciation has formed the culture of his business and is evident in his relationships with clients. As a result, he has established himself as a trusted advisor. With a degree in Business Management from the University of Maryland, Joe joined the financial team of a large sports management firm, working with some of the biggest names in Major League Baseball. "

[Read Full Bio](#)



Brian Woods
Vice President/Client Manager

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What Can Clients Expect?



Redefining the client-advisor relationship

We take pride in our client-first attitude and commitment to top quality service. Our experienced professionals can help you with financial planning, investments, tax preparations, and more.

Professional Athlete Services



Experienced wealth management

The typical athlete's prime earning potential lasts only a few years, but with the help of Geier Asset Management, you can plan for a successful future for you and your family.



HEADQUARTERS

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FLORIDA

Punta Gorda, FL



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PROFESSIONAL ATHLETE SERVICES

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