



Low Cost Fund Lineup

From a universe of more than **25,000** mutual funds and ETFs, we will construct an investment menu of funds from numerous fund families, ensuring coverage of all of the major asset classes.



Investment Policy Statement

We will work with you to develop an **Investment Policy Statement (IPS)** for your plan that defines the goals and objectives of the investment lineup.

Fund Monitoring Reports

Our detailed reports will **benchmark** your funds against their respective peer group and provide a fiduciary score that will identify any funds that are underperforming.



401(k) Advisor Services

Plan Strategies, Inc. is an SEC-registered investment advisory firm that specializes in advisory services for plan sponsors. We **select, monitor, and manage** the investment options in your 401(k) plan.

Get In Touch

HOW IT WORKS

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Get in Touch

Your Name (required)

Your Company (required)

Your Email (required)

Your Phone Number (required)

Subject (required)

Your Message (required)

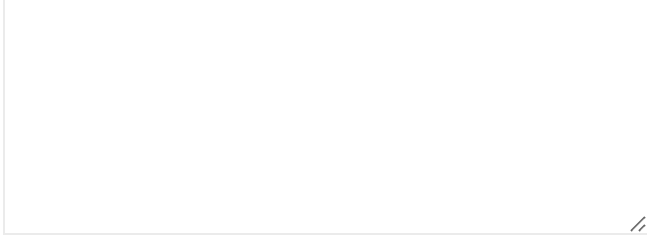


Why is Diversification Across Asset Classes So Important?

February 13, 2019 / 0 Comments / in 401k Basics, 401k Contributions, Diversification of Assets, Fiduciary Liability, Low Cost 401(k) / by Sarah Shuel

We've all heard the ancient wisdom warning against putting all of your eggs in a single basket – and the same is true when it comes to investing. In order to protect your 401(k) savings and give your funds a chance to grow, diversification is essential. It's unwise to throw all of your 401(k) savings [...]

[Read more >](https://www.planstrategies.com/2019/02/13/why-is-diversification-across-asset-classes-so-important/)
[\[https://www.planstrategies.com/2019/02/13/why-is-diversification-across-asset-classes-so-important/\]](https://www.planstrategies.com/2019/02/13/why-is-diversification-across-asset-classes-so-important/)



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