FINRA has investor education materials such as BrokerCheck, which provides insight into firms and financial advisors.

(952) 473-1116

Financial Freedom Can Help You In The Pursuit Of Your Dreams

Story

With over 200 years of collective experience, our team is dedicated to your success in achieving your financial goals.

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Philosophy

Financial freedom can be achived with proper long-term planning combined with relationships based on trust and integrity.

Learn more

Services

To achieve the important financial goals in your life, our comprehensive services can help you be in control of your future.

Learn more

A New Era of Prosperity

Since 1982, our advisors have been dedicated to helping investors achieve their most important lifetime financial goals. The firm was founded to be independent so that our advisors could offer a full range of financial solutions and work in your best interest. We strive to provide the leadership and guidance that builds true confidence in your future and a genuinely successful life outcome. Through all market cycles, we will focus on what is the historically appropriate investment strategy to achieve your lifetime financial goals.

Veteran Advisors. Goal-Driven Investing. Timeless Principles. Faith in the Future.

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