



*PROVIDING QUALITY SERVICES TO GOVERNMENTS IN FUNDS
MANAGEMENT AND TREASURY CONSULTING*

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Patterson & Associates, a HUB certified, SEC registered investment advisory firm, has provided independent and objective advice and portfolio management for public entities and not-for-profit entities since 1994. Using our personal hands-on public experience, time-tested approach and broad knowledge of the markets P&A creates tailored and comprehensive strategies and assistance to our clients. We are dedicated to preserving client capital.

Employee owned and independent, P&A commits all its energies to managing fixed income portfolios. Our conservative, risk adverse yet proactive approach preserves principal and elevates income.

Successful investment management relationships require a thorough understanding of client needs and requirements. Merging client specific objectives and risk tolerances with in-depth knowledge engenders communication and coordination.

With asset management that is consistent and disciplined our goal is to create long-term client relationships. **P&A manages your assets so that you can manage your time.**

Using hands-on public experience, time-tested approaches and our broad knowledge of markets P&A creates tailored and comprehensive plans and strategies for each client.



