

## Managing Wealth Journeys Since 1970

Financial Freedom Starts with a Managed Plan. Discover How Bradford's Wealth Management Works for You!

**Explore Our** 







**BLOG** 



**SERVICES** 



### ABOUT BRADFORD

No matter where you are on your wealth journey, Bradford's team of financial professionals will guide your investment needs and insurance solutions with a customized wealth management plan.

Bradford's

### WORKING WITH BRADFORD

We recognize that our clients look to us to help grow their money. That's why we personally meet with you to present an analysis and discuss our recommendations. We still believe in developing relationships; in picking up the phone and talking to our clients.

How We Man



**OUR SERVICES** 

#### **INVESTMENTS**

Investments can play a key role in your financial security plan.
A mix of Qualified and Non
Qualified savings can help achieve your goals.

\*Securities offered through United Planners

# RETIREMENT PLANNING

Younger generations today have many new dimensions to consider on their retirement journey that their grandparents didn't have.

### YOUR FINANCES

Managing your finances is an important component to any financial security plan. Money management strategies help you manage your savings on a daily basis.

## S ASSET ALLOCATION

Asset allocation is the process of selecting a mix of asset classes that closely matches an investor's financial profile in terms of their investment preferences and tolerance for risk.

# ★ WATCH & MANAGE<sup>TM</sup>

Bradford Financial Center's Watch & Manage service can provide investors the opportunity for higher returns while potentially decreasing their portfolios risk factor.

# **S** ESTATE PI ANNING

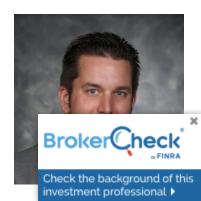
At Bradford Financial Center, our clients rely on our financial planners to help protect their assets and help them avoid potential court issue surrounding their estate.

## **TEAM**









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PAYING FOR COLLEGE LIKE A PRO



10 WAYS TO SAVE MONEY THAT PEOPLE





**USUALLY INSURANCE OVERLOOK** AND DISCOUNTED DENTAL PLANS: A **WORTHY** 

Apr 16, 2019

Apr 16, 2019

Subject

Apr 16, 2019

**INVESTMENT?** 

#### **ABOUT US**

Your dreams are like ours were 50 years ago. Bradford's founders started with a vision, we remained steadfast to the dream and through hard work, expertise and a team approach, we can look back with pride and look ahead with confidence. Set goals. Never waver. Enjoy the journey. Celebrate the accomplishments.

#### CORPORATE OFFICES

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> Check the background of this investment professional >

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