ONE OF THE TOP WEALTH MANAGEMENT FIRMS IN KANSAS CITY

As rated by the Kansas City Business Journal, based on 2018 Assets Under Management.



Wealth Management Now and for Generations to come.

Download our company brochure here.



How the Markets Came Stampeding Back in 2019

Read our latest client newsletter here.

Kornitzer Capital Management, Inc. (KCM) is a full service investment management firm managing assets for institutions, mutual funds, and private clients.

PRIVATE WEALTH MANAGEMENT

Our Private Wealth Management team provides client-focused, personalized money management. Portfolios are customized for each individual's unique set of circumstances.

INSTITUTIONAL CLIENT SERVICES

Institutional Clients benefit from our separately-managed accounts, tailored to investment policy guidelines and tax requirements.

MUTUAL FUNDS – BUFFALO FUNDS

Since the Buffalo Funds were founded in 1994, KCM has provided portfolio management services, growing the family of 10 mutual funds to billions of dollars in assets under management.

SUCCESS IS SWEET - IN BUSINESS AND IN LIFE

Managing the financial rewards of that success can be challenging and burdensome.

KCM allows you to outsource this responsibility to a trusted advisor that has worked with clients in similar life stages for more than 20 years.

Our specialty is managing the security, growth, income generation, and transfer of personal assets you have accumulated over your career.

It is an expertise our company was built upon in our early years... and continues as a core competency today.

HISTORY OF SUCCESS

KCM clients are served by seasoned professionals who have successfully managed client assets through numerous bull/bear markets, high and low interest rate environments, inflation, deflation, wars, and other challenging scenarios. This adversity has given us valuable insight and experience that we share with our clients.

Conservatism and common sense solutions have attracted corporate executives, business owners, doctors, dentists, and other successful professionals as KCM clients. They turn to us for investment strategies that are simple, fit their needs, and stand the test of time.

Since 1989, we have provided the same level of service and expertise to our clients, primarily growing through word-of-mouth referrals. We'd be happy to share with you some of the many stories of success we have been a part of over the past 25+ years!

SKILLS TO MANAGE

At KCM, we have spent years honing our financial management process. We have built a team of dedicated professionals who are committed to helping you identify and achieve your financial goals.

Over 90% of our portfolio managers and research analysts hold the Chartered Financial Analyst (CFA) designation.

Our experience is broad and deep. We have investment experts in every market sector, specialized research analysts, and a dedicated trading staff. We have a team of client service professionals that have a broad base of skills and are highly accessible. All are committed to long-term client success and personalized service.

We are also continuously improving our skillsets and staying up-to-date with current market trends and investing approaches. As a full-service firm, we have all the skills required to provide top-notch asset management for any portfolio size.

KCM ADVANTAGE

- Experienced professionals who understand your goals and how to achieve them
- Exceptional service with attention to detail
- Long-term performance focus using diverse, customized investments and funds
- Tax-efficient portfolio management
- Independent, knowledgeable investing not bound by indexes
- Competitive fee structure
- Shared commitment to results our assets are invested along with yours.

"We take the time to understand our client's unique financial situation, their short and long-term financial goals, and their risk tolerance and investing mindset.

We seek to understand not only their quantitative financial situation but also their attitudes, thoughts, concerns, and comforts with investing, and in the process, find out what is most important to the individual."

~ John C. Kornitzer, Founder

QUARTERLY INSIGHTS

Each quarter, we provide insights into trending financial topics and our outlook on the future growth of the economy.

Q1 2019 – "HOW THE MARKETS CAME Q4 2018 - "2018 ENDED ON A SOUR

STAMPEDING BACK IN 2019"

Apr 25, 2019

Equity markets produced a significant reversal in the 1st quarter of 2019 following one of the worst periods of performance to close out 2018. While we do not believe a recession is imminent, the markets are at an inflection point.

read more

Q3 2018 – "THE ROBUST U.S ECONOMY CARRIES ON"

Oct 12, 2018

Despite vast publicity in the media, very few people really understand Bitcoin. We will attempt to explain Bitcoin in simple, nontechnical terms and why we think current Bitcoin market investors are riding a speculative wave that could soon collapse.

read more

NOTE – HOW WILL 2019 BEGIN?"

Jan 18, 2019

Worries about rising interest rates, the continuing trade friction between the U.S. and China, and geopolitical tensions tempered risk appetites among investors in the 4th quarter. What events will trigger markets to move up or down in 2019? read more

Click here for a full listing of all recent quarterly insights.

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CONTACT US

If you have any questions or would like to set up a a complimentary, no-obligation consultation with our investment management professionals, please contact us.

Name		
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City		
State		
Message		

PRIVATE WEALTH

Lifetime Asset Management Approach Investment Disciplines Confidentiality

INSTITUTIONAL CLIENTS

Investment Strategies Research Approach Client Service Results

RESOURCES

Media & Press Releases Quarterly Insights

ABOUT KCM

History
Performance
Our Research Approach
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Check the background of this firm on the **SEC's Investment Adviser Public Disclosure website**.

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