



About Us
 The Bridgeway Difference
 Investment Philosophy
 Investment Process
 People

Leadership
 Investment Management
 Trading
 Investment Operations
 Client Service and Marketing
 Business Operations
 Compliance
 Foundation
 Careers
 Strategies
 Mutual Funds

EST 1993

STATISTICALLY DRIVEN, EVIDENCE-BASED INVESTING

- Select
- » Aggressive Investors 1
 - » Managed Volatility
 - » Small-Cap Growth
 - » Small-Cap Value
 - » Ultra-Small Company

- Omni
- » Blue Chip
 - » Omni Small-Cap Value
 - » Omni Tax-Managed Small-Cap Value
 - » Ultra-Small Company Market

EQUITY INVESTMENT MANAGER

Resources
 Thought Capital
 Literature
 FAQ
 Experienced team focused on client needs and innovative
 Giving back solutions
 Our Commitment
 Founded in 1993
 Community Commitment
 Bridgeway Foundation



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- Cost Basis Reporting
- Leadership
- Cost Basis Reporting
- Frequently Asked Questions
- Investment Management
- News + Insights
- Trading
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- Client Service and Marketing



- Mutual Funds Performance Summary – Month End
- Mutual Funds Performance Summary – Quarter End
- Current Distributions

Strategies

- Mutual Funds
- Shareholder Login
- Investor/Dealer Login
 - » Aggressive Investors
 - » Managed Volatility
 - » Small-Cap Growth
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Research grounded in academic theory and fundamental data over long periods of time — drives success in long-term investing.

Literature	
FAQ	
Giving back	
Our Commitment	
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Bridgeway Foundation	
Data drives everything	Factors shape returns
Strong factor exposure and	Discipline, research, and



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EVIDENCE-BASED INVESTING



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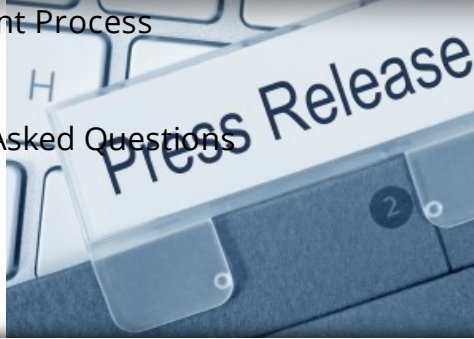
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0.00	85.629	86.119	85.050	49,3912	1.24	11.01	1.19
5.140	82.780	84.239	83.250	3254187	1.55	8.86	4.12
3.840	112.860	114.789	113.250	892326	1.35	12.21	6.92
8.500	89.380	101.199	99.500	1985507	1.70	52.71	0.92
4.280	83.829	84.719	83.990	558476	1.14	17.00	3.12
6.440	84.740	95.829	94.700	724257	1.10	18.56	2.92
8.340	48.180	49.730	48.630	2581540	2.24	3.46	-0.88
8.800	89.980	81.190	83.750	5244078	2.40	17.63	-10.71
6.740	136.880	138.340	135.340	1463890	2.19	23.25	5.83
6.240	86.880	95.840	95.190	955011	0.890	23.89	1.03
6.170	138.280	138.510	138.130	1198829	0.275	27.18	2.59
7.730	12.670	13.850	12.630	2373586	3.31	521.6	4.29
4.880	3.450	3.630	3.360	829162	1.53	38.51	-1.38
8.800	85.980	86.640	85.820	5132392	7.83	3.87	-1.87
8.800	71.640	72.445	71.570	633787	1.24	24.22	2.39
8.400	783.770	782.415	773.780	4846647	1.22	12.82	4.33
8.800	146.450	146.480	146.470	3385677	2.38	20.65	38.06
8.800	37.850	38.040	37.400	74119217	1.89	18.08	6.19
8.800	38.629	38.850	37.629	3893929	1.10	48.84	1.10
8.800	31.780	31.780	31.780	31.780	31.780	31.780	31.780

Mutual Funds Performance Summary – Month End
 Mutual Funds Performance Summary – Quarter End
 Current Distributions

[READ MORE](#)

Strategies

- Mutual Funds
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- Desktop/Desktop Login
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