



Partner with us to get on the [SmartPath™](#) to retirement, design a retirement plan or executive benefit plan to attract, reward and retain employees, or reduce risk and burdens with our fiduciary and institutional investment management solutions.

Get to know our [solutions](#).

Retirement Plan Solutions

Non-Qualified Plan Solutions and BOLI

Institutional Investment Management Services

The Pentegra SmartPath™ successful plan outcomes start with effective plan design.

At Pentegra, we believe successful plan outcomes start with effective plan design. Plan features—automatic features—that better meet the needs of plan participants and plan sponsors can drive successful outcomes for

participants and sponsors alike.

See how it works [➤](#)

What Makes Us Different

We're different by design.

For more than 70 years, we've delivered a different approach to every client solution. It begins with a strategic understanding of your needs, and putting those needs first. At Pentegra, integrity is more than just implied in our name.

No conflicts of interest.

We are not a "Wall Street" firm, or owned by a larger financial services organization, mutual fund or insurance company.

Unparalleled governance.

Our boards of directors are made up of our clients, Presidents and CEOs, who use our services and place their own futures in our hands.

Unmatched fiduciary protection.

We deliver an unrivaled level of oversight and accept a higher level of responsibility than anyone else.

Client driven culture.

We were founded by our clients, are owned by our clients, and governed by our clients — simply, we exist for our clients.

Comprehensive solutions.

We deftly draw on our collective resources to create exceptional client solutions.

The logo features the word "PENTEGRA" in a bold, white, sans-serif font above the word "Story" in a smaller, white, sans-serif font. To the left of the text are three white diagonal lines of varying lengths, suggesting a stylized 'P' or a graphic element. The entire logo is set against a dark teal background with rounded corners.

PENTEGRA Story

WATCH VIDEO 

Current Thinking

[See more blog](#) 

[Revisiting the Minimum Wage Debate](#)

Five years ago, I posted a blog addressing the minimum wage in the United States. Although the economic and social [read more](#)

[Sound the Alarm: Too Many Parents Are Risking Their Retirement Savings to Support Their Kids' Costs](#)

Here is a headline that might stand your hair on end: "Half of parents financially helping their adult children say [read more](#)"

[Feeling More SECURE About Retirement](#)

Some good news out of Washington: On May 23, the U.S. House of Representatives overwhelmingly passed the Setting Every Community [read more](#)

[Good Window of Opportunity for Roth IRA Conversions](#)

The Roth IRA is a powerful tax-favored retirement option since it can offer a hedge against future tax-rate increases. But [read more](#)

Building Blocks to Retirement

At Pentegra, we know it's important to give you and your participants the tools you need to learn more about saving and investing for retirement.

Our Building Blocks tool is designed to make it even easier for you. Each section of our site focuses on different retirement education essentials – from retirement planning to investment strategies to revisiting your portfolio – the tools are right here.

That's the Pentegra Education Advantage.
A partner focused on your success.

[Learn more](#) 

[Contact Us](#)

QUALIFIED RETIREMENT PLAN SOLUTIONS FOR PLAN SPONSORS & ADVISORS

- [Our Qualified Retirement Plan Solutions](#)
- [Our Fiduciary Outsourcing Advantage](#)
- [Our Qualified Retirement Plan Solutions Team](#)
- [What Our Clients Have To Say About Us](#)

NON-QUALIFIED PLAN & BENEFITS FINANCING SOLUTIONS

- [Our Non-Qualified Retirement Plan Solutions](#)
- [Our Benefits Financing Advantage](#)
- [Our Non-Qualified Retirement Plan & BOLI Team](#)
- [What Our Clients Have To Say About Us](#)

INSTITUTIONAL INVESTMENT SOLUTIONS

- [Our Process](#)
- [Our Approach](#)

Our Approach

Our Institutional Investment Team

ABOUT US

Our Difference. Your Advantage.

Our History

Industry Designations & Endorsements

Leadership

IN THE NEWS

Press Releases and Announcements

As Seen In The News

Our Community Commitment

Pentegra Pawsibilities™

Annual Reports and Financial Statements

OUR EXPERTISE

Current Thinking

The Pentegra SmartPath™

Advisor Connect

Talk To An Expert

Videos and Webcasts

Articles and White Papers

Regulatory and Technical Updates

Building Blocks

CONTACT US

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Career Opportunities

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#PENTEGRA

