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WELCOME

Lumbard & Kellner, LLC offers focused and unique investment management services to individuals and institutions. Here you will find:

- **Low management fees** which include the cost of custody at a major bank. Your assets are held in your name, and continue to be identified as your property – unlike assets held in a margin account by a brokerage firm.
- **A Commitment to Service**
- We pride ourselves on **the trust** we have built with our clients. We've been at the same location for more than 28 years, and have no plans to move.
- If you'd like to read our **2019 forecast for the economy and the markets**, please click [here](#).



[Click here to see every newsletter we've written since 2002.](#)