Request a Free Consultation

Learn more about us and how we create a customized financial plan (about.php#about-our-approach) to suit your needs. Learn more... (contact.php)

Call us today: 425-453-7080 (tel:+14254537080)

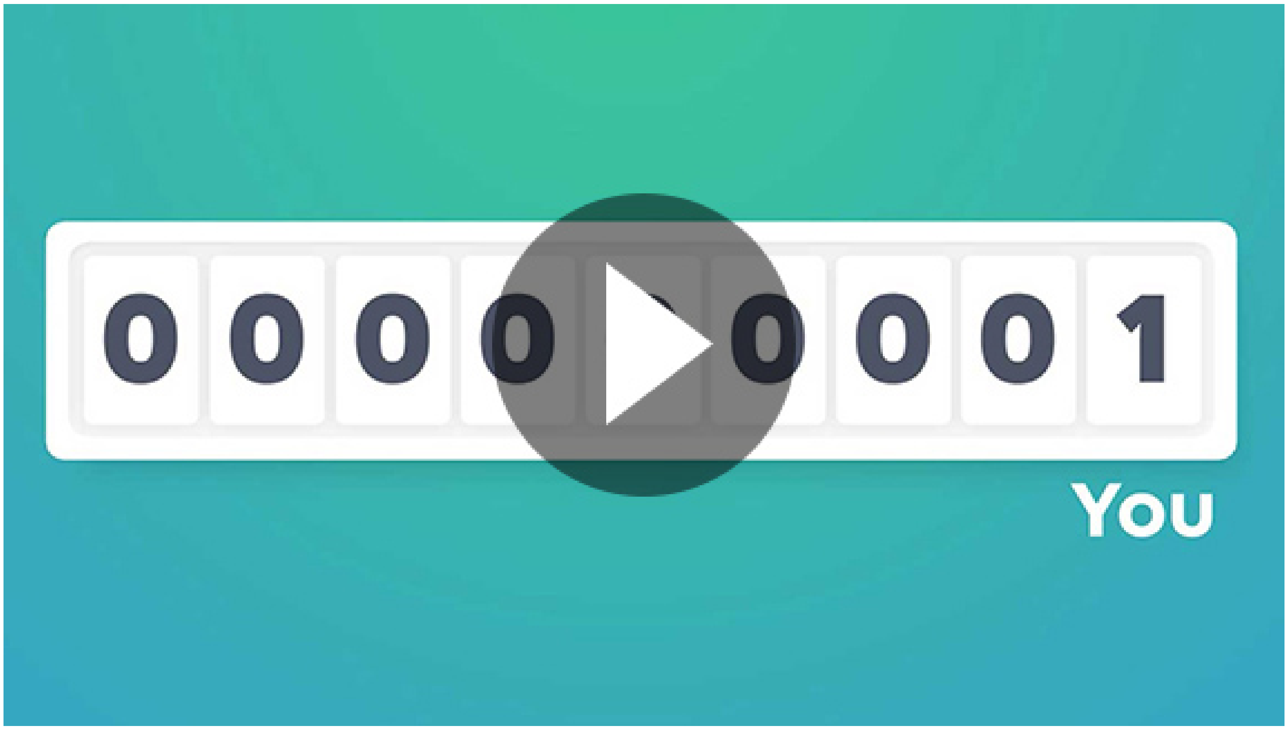
Send us an email (contact.php)

Private Wealth Management and Preservation

Our goal at Snider Financial Group is to be your personal financial advisory team for investments, knowledge and advice. We understand the importance of preparing for the future, and we're here to assist you every step of the way.

As a **full-service wealth management group** (services.php), we bring experts together to track every element of your financial picture in one place. We address and simplify your entire financial picture—not just one piece of it—so you have the confidence to enjoy the things you love.

[Learn more about how we can help you pursue your financial aspirations » (services.php)]



See more financial planning videos → (resources.php#about-videos)

Professional Services

Financial Advice & Consulting (services.php#financial-advice)
Financial Planning for Individuals (services.php#individual-planning)
Financial Planning for Businesses (services.php#business-planning)
Portfolio Management (services.php#portfolio-management)
Retirement Planning (services.php#retirement-planning)
401K Rollovers (services.php#rollovers)
Insurance Planning (services.php#insurance-planning)
Annuities (services.php#annuities)
Estate Planning & Trusts (services.php#estate-planning)
Tax Planning & Mitigation (services.php#tax-planning)
Education Funding & Planning (services.php#education-funding)
Investment Management & Advice (services.php#investment-management)
Wealth Management (services.php#wealth-management)
Risk Management (services.php#money-management)
Money Management (services.php#money-management)

Our Team

 (monte.php)

 (heather.php)

 (alan.php)

 (bob.php)

 (joe.php)

Monte Snider (monte.php)

Heather Bush (heather.php)

Alan Gursky (alan.php)

Bob Kemper (bob.php)

Joe Dominick (joe.php)

View All » (about.php#our-team)

Complete Wealth Management System

The **Wealth Management System** is our way of providing you a simple way to track every part of your finances.

- View all your financial information and records in one place at any time from anywhere in the world.
- View your latest Net Worth, Balance Sheet, Cash Flow, and other report information instantly.
- Store your important financial, legal, and personal documents in your own secured Vault.
- Review a dynamic report of your complete financial picture.