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ACHIEVING SUCCESS BY

# WORKING TOGETHER

YOUR GOALS ARE OUR MAIN PRIORITY

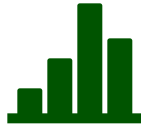


TOPS

(/optimized-portfolio-system)

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### THE ARC PROCESS

(/arc-process)



### THE RISK PROCESS

(/risk-process)

04:37



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The RISK Process™ is designed for those who are ready to transition assets into income, charitable giving, and/or wealth transfer. This video simply explains the complexity of retirement planning.

## We are **James River Wealth Advisors**

Since 1982, we have served individuals, families, and businesses in Central Virginia with one guiding principal: treat others as we would like to be treated. We understand the diverse needs of our clients because we are business owners with families, which is why we would never recommend a product or service that we did not fully understand or believe was needed. We are long-time neighbors and friends who simply desire to serve others with the knowledge and skills we have acquired in over 30 years of business.

We are prepared to walk with you through every stage of your life, adjusting plans and strategies as your circumstances change because we understand that your dreams drive you. **It's helping you finance those dreams that drives us.**

[MEET THE TEAM \(/ABOUT\)](#)

## **NEWS** | NEWS AND OTHER INTERESTING DEVELOPMENTS

### **Our Biggest Financial Challenges are often Self-Inflicted (/blog/our-biggest-financial-challenges-are-often-self-inflicted)**

Jan 11, 2016 by James River Wealth Advisors

#### **What is the WHY behind your investment philosophies?**

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In many respects, people can be their own worst enemies in their quest for financial security. When you consider that our lives are nothing more than a culmination of the decisions we make each day, if we tend to make more bad decisions than good decisions, or worse, if we can't make decisions at all, it's should be no surprise when financial security remains elusive.

When it comes to...

[Read More \(/blog/our-biggest-financial-challenges-are-often-self-inflicted\)](/blog/our-biggest-financial-challenges-are-often-self-inflicted)

## **Financial Lessons For Your Teen (/blog/financial-lessons-your-teen)**

Dec 04, 2015 by James River Wealth Advisors

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## **Is it Time again for Tax-Free Bonds? (/blog/it-time-again-tax-free-bonds)**

Nov 13, 2015 by James River Wealth Advisors

Over the past few years, municipal bonds may have fallen out of favor due to the fact that, until recently, the returns in the stock and bond markets were generating steady returns. Now, with the market continuing its wild gyrations, and the bond market hanging on the edge of uncertain fed policies, investor attention has shifted to tax free municipal bonds as a haven for money in search of reliable returns. And, with the recent increase of the top income tax rate, investors are, once...

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