

*your money. your purpose.*

Dedicating your gifts and resources to their highest



## OUR PHILOSOPHY

We believe that relationships are our highest calling. By taking the time to learn about your aspirations and challenges we hope to deliver freedom. Freedom to pursue your highest calling. Freedom in partnering with a dedicated financial team invested in your future. Freedom in having a plan.

# LIFE PLANNING

We connect your money to your life through a process of listening and discovery, called EVOKE<sup>®</sup>, which helps us understand your life's goals before developing a financial plan.



EXPLORATION



VISION



OBSTACLES



KNOWLEDGE



EXECUTION

*It's good to have money and the things that money can buy, but it's good, too, to check up once in a while and make sure that you haven't lost the things that money can't buy.*

- GEORGE LORIMER

## OUR TEAM

Each of us has unique knowledge, skills and interests, that we believe are best delivered in concert. You benefit not only from formidable backgrounds in market risk management and creating personal finance solutions but also from our team approach as differing ages, genders and perspectives are brought into meetings. There's a reason for the cliché - we are stronger together.

### MEET THE TEAM

# Let's Talk

If you would like to discuss how Alpha Advisors can help you reach your financial goals, please call us at (804) 754-8532 or send us an email and we will get right back to you!

NAME

EMAIL

SUBJECT

MESSAGE

## GET IN TOUCH



INVESTMENTS & FINANCIAL LIFE PLANNING

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### GET DIRECTIONS

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