DIVERSIFIED
FINANCIAL ADVISORS,LLC

FIDUCIARY CARE FOR INDIVIDUALS AND BUSINESS OWNERS

With fluctuating markets and ever-changing goals, maintaining an appropriate personal or corporate retirement plan can be a daunting task. At Diversified Financial Advisors,LLC, our goal is to help make the process simpler and more efficient by collaborating with a team of professionals to provide a broad range of services.

We are an independent firm and registered investment adviser (RIA) that has been providing comprehensive asset management and retirement plan consulting services for corporations and individuals. Serving in a fiduciary capacity, we leverage our extensive resources to bring suitable solutions to connect our clients' objectives with strategies that are measurable and flexible. With a thorough understanding of the various concerns our clients face — from determining when they can retire to managing the risk of their company retirement plan — we strive to work with them through the many milestones of life.

Helpful Content

Social Security: Two Benefit Strategies Eliminated

Here are several important changes to Social Security that may impact how and when you can begin taking income benefits.

When Should You Take Social Security

Monthly Social Security payments differ substantially depending on when you start receiving benefits.

All Muni Bonds Are Not Created Equal

Gaining a better understanding of municipal bonds makes more sense than ever.

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Latest Blog Post

Plan Success by Design: Using Plan Forfeitures

June 15, 2017

Many Plan Sponsors understand that plan design has a big impact on participation and savings rates in their retirement plan. However, most fail to correlate how the plan design can have a big impact for plan sponsors depending on the...

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