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Fee-Only Fiduciary Financial Advisors

We are an independent, employee-owned financial advisory firm in the Triangle area of North Carolina that provides financial services on a fee-only basis. Our team of financial advisors put your interests first by helping with hourly financial planning, investment management, retirement planning, tax planning, social security analysis, college planning, 401k allocation and estate planning.

We would love to help you with your financial planning questions and create a plan to help you reach your goals. Find out how we take a **different approach** (<https://www.financialsymmetry.com/how-were-different/>) to managing your finances.

Learn More

Sign up to receive free financial planning resources and information.

First Name*

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Email*

Would you like to be contacted by a Certified Financial Planner™?*

Yes

No

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Meet the Team



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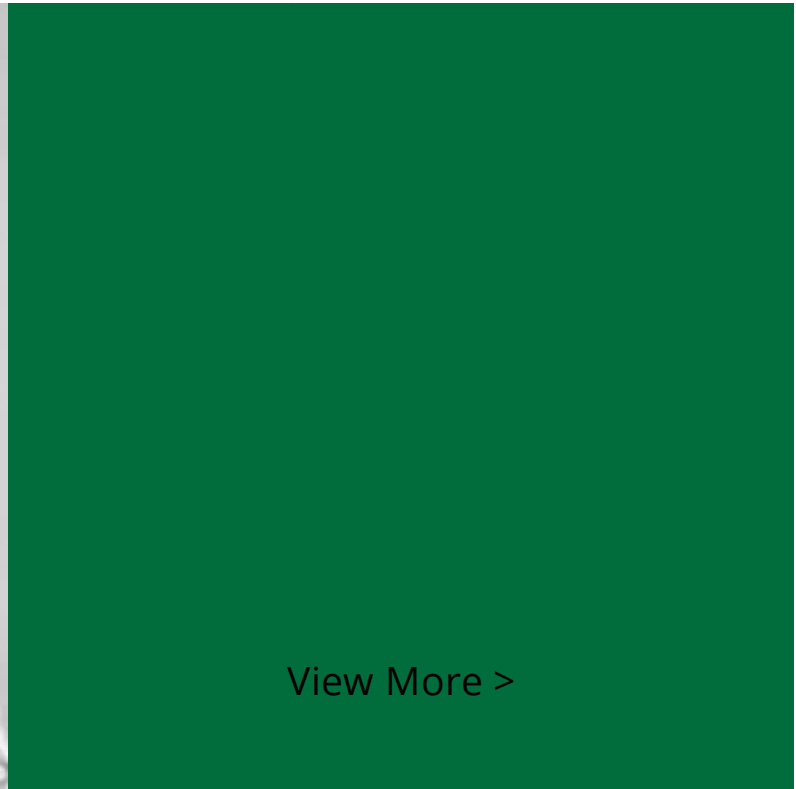
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From Our Blog



Are You Taking Advantage of the Foreign Earned Income Exclusion?

(<https://www.financialsymmetry.com/foreign-earned-income-exclusion/>)



Memorable Financial Lessons From Pop Culture, Ep #88

(<https://www.financialsymmetry.com/financial-lessons-from-pop-culture/>)



Our 9th Annual Client Appreciation Event

(<https://www.financialsymmetry.com/9th-annual-client-appreciation-event/>)





CONTACT US

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