

## David C. Luck, CPA CFP

About Us

Tax Services

**Investment Management** 

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## **Get Professional Tax Preparation**

CALL TODAY

## Will you have enough?



We manage accounts for clients with only a few thousand dollars to those with millions of dollars. If you have questions about the performance of your investment account or wonder if you will have enough to retire, give us a call

**LEARN MORE** 

# What's Next? What's the Plan?



Planning is key to achieving your goals. We will listen to your goals and dreams, work to design a plan and monitor the plan over the long term.

Does your advisor care? Experience the Advisor difference, give us a call today.

BEGIN PLANNING NOW

## Where do your tax dollars go?



Our clients have the peace of mind knowing that their tax matters are handled quickly and professionally. Are you behind on a tax liability or not sure if your return took advantage of tax laws? We can help. Give us a call today.

CONTACT US

#### **Chatham Office**

Advisor Financial Services 2105 State Route 203 Chatham, NY 12037 Office (518) 392-3400 TollFree 844-392-3400

#### Glen Allen Office

Advisor Financial & Tax 9307 Brook Road (US Rt 1) Glen Allen, VA 23060 Office (804) 234-8600

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