



# You want financial independence. We'll help you get there.

At Financial Freedom, our team of fee-only fiduciary wealth management professionals helps you achieve your life goals and objectives.

## Let's Talk

## Our Difference? A Long-Term Focus

Most people want a work-optional lifestyle, but few achieve it. While financial freedom is attainable, it requires comprehensive planning and disciplined, consistent execution. And...a long-term commitment from you.

Most financial advisors provide good service, but few provide continuous, personalized support that helps you stay on track.

At Financial Freedom, our family-owned firm is structured specifically to provide the high level of support you need to help achieve your goals. Now, and in the future.

## What We Do For You

Instead of working for product companies, we work only for you. We're an independent, **fee-only** financial planning and investment management firm, which means no commissions or product sales. Here's the services that we provide to you along with our continuous support and coaching:



## Comprehensive Financial Planning

You bring the dreams, we'll bring the tools to help make them a reality. Our CERTIFIED FINANCIAL PLANNER™ professionals provide detailed financial planning so you have a clear roadmap to where you want to go. Then...we help you stay on track.

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## Investment Management

You worked hard to build your assets. Our investment experts help you maximize and protect your wealth with smart growth and protection strategies.

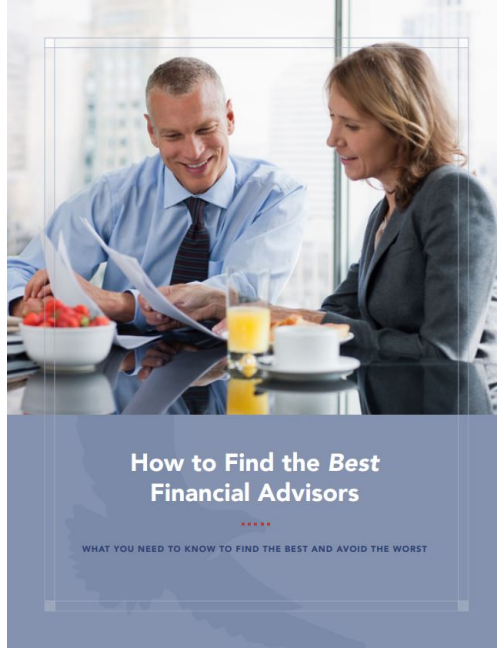
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## **Retirement Planning**

Are you planning for retirement? Let the wealth management professionals at Financial Freedom help you develop and implement a successful retirement plan.

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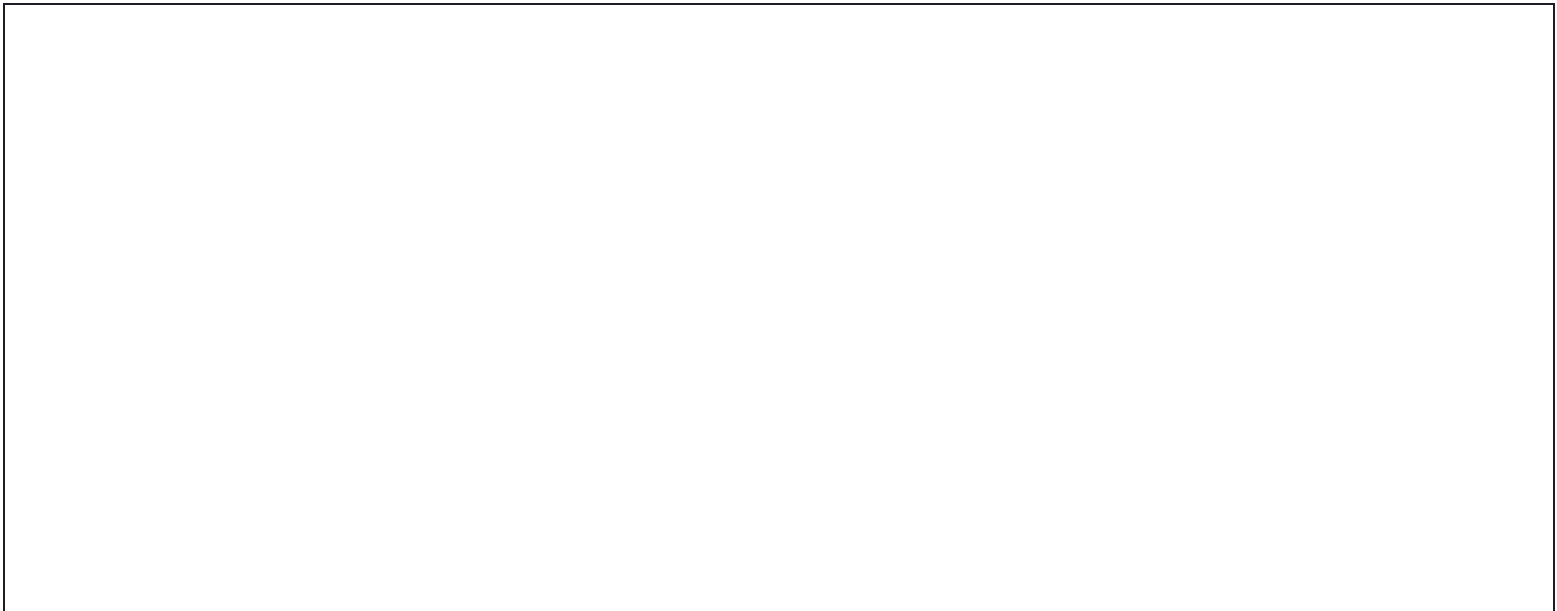
## Free eBook: How to Find the Best Financial Advisor

What you need to know to find the best and avoid the worst.

DOWNLOAD YOUR COPY TODAY!

## Financial Freedom Insights

Keep up to date with the insights from our wealth management team.



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## 10 Questions to Ask When Choosing a Financial Advisor

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## Equifax Security Breach – What You Need to Know and Do

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## How “Retirement Ready” Are You?

Schedule a no-strings attached, complimentary conversation with our team to see if we’re the right fit for your needs.

LET'S TALK

## Keep in Touch

 Phone: 1-800-503-9500



## Office Locations:

-  **Malvern, PA**  
5 Great Valley Parkway, Suite 210  
Malvern, PA 19355
-  **Cincinnati, OH**  
8044 Montgomery Road, Suite 700  
Cincinnati, OH 45236
-  **Beavercreek, OH**  
70 Birch Alley, Suite 240  
Beavercreek, OH 45440
-  **Sarasota, FL**  
6151 Lake Osprey Drive, Third Floor  
Sarasota, FL 34240
-  **York, ME**  
408 US Route One, Second Floor  
York, ME 03909

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