

Wealth . Life . Balance

Every Decision Is A Financial Decision

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Build Confidence In Your Financial Future

Every day, we face decisions and transitions that shape our financial potential.

The advisors at The Planning Center can help you set a course for personal growth, financial strength, and most important, the peace of mind that comes with it. As a fee-only financial planning firm, we are paid only by our clients, allowing us to place your family's needs and priorities above all else.

Our Services

Asset & Debt Management

Cash Flow & Income Management

Investment Management

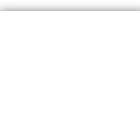
Asset Protection & Preservation

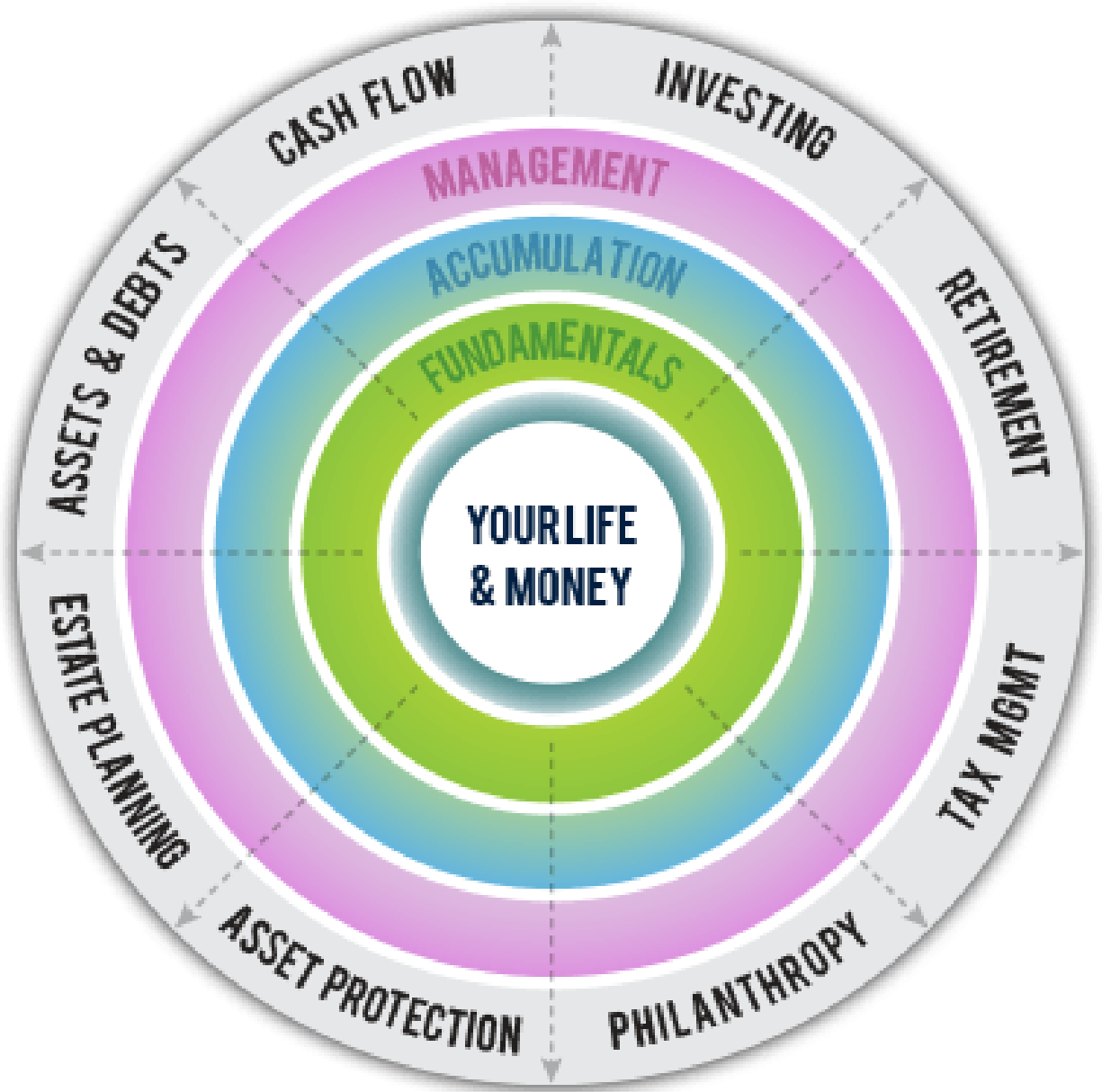
Estate Planning

Philanthropy

Accumulation & Retirement Planning

Tax Management

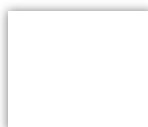




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Meet Our Financial Experts

Every relationship we build reflects the experience, integrity and dedication of our team. Take a closer look at the collective knowledge and expertise committed to your financial security.





Marty Kurtz, CFP®



Eric Kies, CFP®

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Collaboration

We build powerful relationships by working towards common goals



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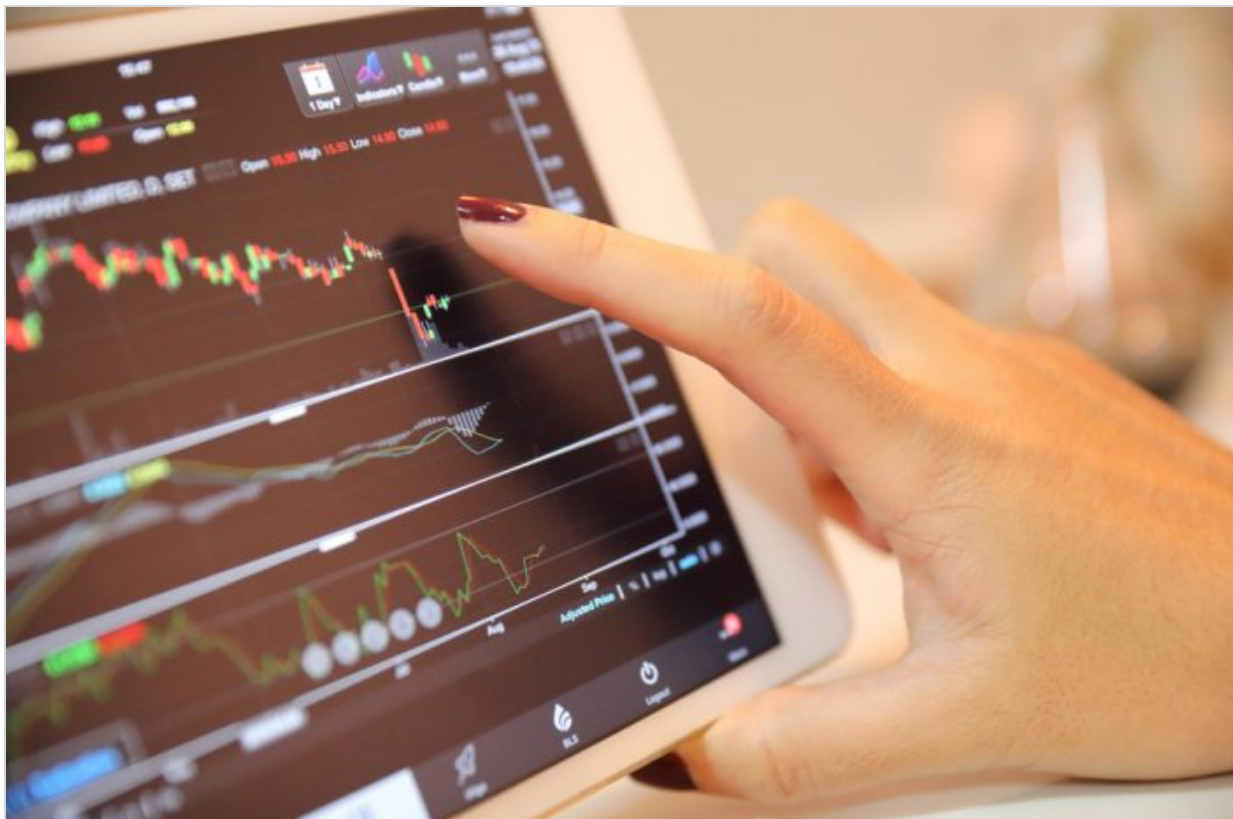
Dream it.
then real-life it.

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06.27.2019

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