

Plan Wisely  
Invest Confidently  
Enjoy Life

## What's Important About Money To You?

Is it a sense of security? The freedom to travel or live where you please? The ability to leave a legacy for your family? The opportunity to make work optional?

At Cascade, we recognize that money means different things to different people. No two investors are the same, and accordingly, no “cookie-cutter” approach to investment management will achieve the goals that are important to you.

We provide clear, comprehensive, integrated wealth management advice to help our clients navigate through these increasingly complex economic times. Our goal is to help you **Plan Wisely, Invest Confidently, and Enjoy Life.**

Our Firm

Cascade Financial Management is an investment advisor and broker dealer based in Denver, Colorado with offices located in Denver and Boulder, CO; Bozeman, MT; Dallas/Ft.Worth, TX; Springfield, MO; and Tampa, FL.

[Learn More About Our Firm \(https://cascade-inc.com/about-our-firm/\)](https://cascade-inc.com/about-our-firm/)

## Our Philosophy

We work very closely with you to learn about your financial goals and what is most important to you. We then design and implement a financial plan and assist in the implementation, including coordinating with other professionals and executing your investment strategy.

[Learn More About Our Philosophy \(https://cascade-inc.com/our-philosophy/\)](https://cascade-inc.com/our-philosophy/)

## Our Insights

Equifax Data Breach (https://cascade-inc.com/politics-economics-and-the-coming-market-correction/) and the Coming Market Correction (https://cascade-inc.com/politics-economics-and-the-coming-market-correction/)

With the recent news regarding the security breach of Equifax, we wanted to take this opportunity to provide our clients...

Politics, Economics and the Coming Market Correction With the contentious election and the protests surrounding the inauguration behind us,

[Continue Reading \(https://cascade-inc.com/politics-economics-and-the-coming-market-correction/\)](https://cascade-inc.com/politics-economics-and-the-coming-market-correction/)

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SEPTEMBER 15, 2017 BY DAVE TURNER (HTTPS://CASCADE-INC.COM/AUTHOR/DAVE/)

MAY 4, 2017 BY DAVE TURNER (HTTPS://CASCADE-INC.COM/AUTHOR/DAVE/)

"Healthy Tortoise" (https://cascade-inc.com/anxious-about-change-heres-some-perspective/) and the Coming Market Correction (https://cascade-inc.com/politics-economics-and-the-coming-market-correction/)

"Healthy Tortoise" For U.S. investors, anxious about change, here's some perspective. Ever heard the saying that a slow and steady wins the race? It's unavoidable. But that still implies that...

[Continue Reading \(https://cascade-inc.com/anxious-about-change-heres-some-perspective/\)](https://cascade-inc.com/anxious-about-change-heres-some-perspective/)

JANUARY 10, 2017 BY DAVE TURNER (HTTPS://CASCADE-INC.COM/AUTHOR/DAVE/)

# Contact Us

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Send

Obtain more information about our firm and financial professionals at FINRA's BrokerCheck (<https://brokercheck.finra.org/>).



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