

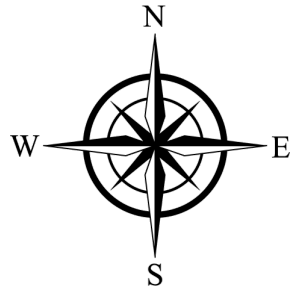


BEACON  
FINANCIAL ADVISORS

HELPING ENTREPRENEURS & EXECUTIVES

NAVIGATE WITH CONFIDENCE





Financial planning is about more than recommending investments. We help entrepreneurs and executives navigate complex financial decisions with confidence.



## Why We're Different

As an independent Registered Investment Advisor helmed by a father-son team, we take pride in our integrity, acumen, and the personal attention we provide our clients. We give advice based on our clients' best interest, not the incentives of a bank, brokerage, or insurance company lurking in the background.



## For Executives

You've worked hard to earn your retirement, let us work hard for you. We help executives understand and manage a career's worth of retirement plans, stock options, and corporate benefits, and can serve as your own personal Chief Financial Officer.



## For Entrepreneurs

As a family business, we understand the unique challenges entrepreneurs face when it comes to financial planning. We help business owners mitigate risk, develop and implement a strategy to save for retirement, and structure estate and succession plans.

Beacon Financial Advisors

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